

Company: Tokyo Gas Co., Ltd.  
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Representative Corporate Executive Officer,  
President and CEO  
(Securities code: 9531, TSE Prime Market &  
NSE Prime Market)  
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Press Release

**Changes in disclosure matters: Notice of partial change regarding the transfer of shares in five Australian project holding companies by one of our subsidiaries (transfer of consolidated subsidiaries)**

We hereby announce the following changes to the "Progress and changes in disclosure matters: Notice of partial change regarding the transfer of shares in five Australian project holding companies by one of our subsidiaries (transfer of consolidated subsidiaries)" dated January 11, 2024.

**1. Reason for Change**

Due to the fact that receiving approval from the Australian government is taking longer than originally anticipated.

**2. Changes and details of changes**

**4. Schedule for the Transfer**

**Before change**

Scheduled execution date of the Initial Transfer	End of February 2024 (scheduled)* **
Scheduled execution date of the Transfer	End of February 2024 (scheduled)*

\*The Initial Transfer and the Transfer may not be completed depending on the status of future approvals by the Australian Government and other relevant parties and on other contractual conditions.

\*\*Updated from the Initial Announcement, where the planned date of transfer of shares to MidOcean was announced as "March 2023 (scheduled)".

**After change**

Scheduled execution date of the Initial Transfer	To be determined*
Scheduled execution date of the Transfer	To be determined*

\* The scheduled execution date of the Initial Transfer and the Transfer depends on the status of future approvals by the Australian Government and other relevant parties and on other contractual conditions. It may not be completed depending on the status of them.

For the definitions of "Initial Transfer" and "Transfer", please refer to "Progress and changes in disclosure matters: Notice of partial change regarding the transfer of shares in five Australian project holding companies by one of our subsidiaries (transfer of consolidated subsidiaries)" dated January 11, 2024.

**3. Outlook**

The impact of this transfer on our financial results for the fiscal year ending March 31, 2024 and 2025 is currently under review, and we will promptly disclose any matters that should be disclosed.