Dear Shareholders:

REVISIONS TO "MATTERS DISCLOSED VIA THE INTERNET" RELATED TO THE NOTICE OF CONVOCATION OF THE 213th ANNUAL SHAREHOLDERS MEETING

It has been discovered that erroneous figures were given in the "Notes to the Consolidated Financial Statements" in the above "Matters Disclosed via the Internet" that were released on the Company's website on May 31, 2013. We would like to apologize for this oversight. The revisions are as follows.

Section Where Revisions Have Been Made

Revisions have been made to "2. Matters related to the fair value of financial instruments" under "[Explanatory notes regarding financial instruments]" under "Notes to the Consolidated Financial Statements" on pages 5 and 6 of "Matters Disclosed via the Internet Pursuant to Laws and Regulations and the Articles of Incorporation."

I. Investment securities and other securities

Before Revision:

(Millions of yen)

	Amount on the consolidated balance sheet (*1)	Fair value (*1)	Difference
(1) Investment securities and other securities	127,728	127,730	1

After Revision:

(Millions of yen)

	Amount on the consolidated balance sheet (*1)	Fair value (*1)	Difference
(1) Investment securities and other securities	132,041	144,867	12,825

^{*} Revisions are underlined.

II. (Note 2)

Before Revision:

Stocks of subsidiaries and affiliates ($\underline{\$47,828}$ million on the consolidated balance sheet) as well as . . .

After Revision:

Stocks of subsidiaries and affiliates ($\underline{\$43,516}$ million on the consolidated balance sheet) as well as . . .

Sincerely yours,

Tsuyoshi Okamoto President, Representative Director TOKYO GAS CO., LTD. 5-20, Kaigan 1-chome, Minato-ku, Tokyo