

## STATEMENTS OF INCOME (TEN-YEAR CONSOLIDATED)

### 損益計算書(連結・10年分)



For the years ended March 31

3月31日に終了した1年間

<b>Net sales</b>	売上高
<b>Cost of sales</b>	売上原価
<b>Gross profit</b>	売上総利益
<b>Selling, general and administrative expenses</b>	供給販売費及び一般管理費
Supply and sales expenses	供給販売費
General and administrative expenses	一般管理費
<b>Operating income</b>	営業利益
<b>Non-operating income</b>	営業外収益
Interest income	受取利息
Dividends income	受取配当金
Equity in earnings of affiliates	持分法による投資利益
Foreign exchange gains	為替差益
Gains from weather derivative transactions	天候デリバティブ差益
Gains from commodity derivative transactions	商品デリバティブ差益
Miscellaneous income	雑収入
<b>Non-operating expenses</b>	営業外費用
Interest expenses	支払利息
Adjustments of charges for construction of distribution facilities	他受工事精算差額
Environmental maintenance expenses	環境整備費
Loss from weather derivative transactions	天候デリバティブ差損
Miscellaneous expenses	雑支出
<b>Ordinary income</b>	経常利益
<b>Extraordinary income</b>	特別利益
<b>Extraordinary loss</b>	特別損失
<b>Income before income taxes</b>	税金等調整前当期純利益
Income taxes – current	法人税、住民税及び事業税
Income taxes – deferred	法人税等調整額
Minority interests in income	少数株主損益
<b>Net income</b>	当期純利益

Some items in the accompanying financial statements have been summarized to preserve simplicity. Such changes are unaudited.

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## STATEMENTS OF CASH FLOWS (THREE-YEAR CONSOLIDATED)

### キャッシュ・フロー計算書(連結・3年分)



For the years ended March 31

3月31日に終了した1年間

2007

2008

(¥ million / 百万円)

2009

		2007	2008	2009
<b>1 Net cash provided by (used in) operating activities:</b>	<b>営業活動によるキャッシュ・フロー</b>			
Income before income taxes	税金等調整前当期純利益	162,533	69,681	68,037
Depreciation and amortization	減価償却費	128,998	138,132	136,899
Amortization of long-term prepaid expenses	長期前払費用償却費	4,144	4,288	4,184
Loss on retirement of property, plant and equipment	有形固定資産除却損	3,156	1,568	3,561
Increase (decrease) in allowance for doubtful accounts	貸倒引当金の増減額	—	-549	—
Increase (decrease) in provision for retirement benefits	退職給付引当金の増減額	-37,274	621	7,177
Increase (decrease) in provision for safety measures	保安対策引当金の増減額	5,427	-2,469	-1,507
Interest and dividends income	受取利息及び受取配当金	-2,050	-1,959	-2,764
Interest expenses	支払利息	10,369	10,460	10,869
Decrease (increase) in notes and accounts receivable – trade	売上債権の増減額	-17,369	-3,004	2,585
Decrease (increase) in inventories	たな卸資産の増減額	-1,535	-2,542	-21,111
Increase (decrease) in notes and accounts payable – trade	仕入債務の増減額	-14,075	35,883	6,005
Increase (decrease) in accrued consumption taxes	未払消費税等の増減額	4,450	-4,573	—
Other, net	その他	-8,618	-13,425	-27,872
Subtotal	小計	238,156	232,112	186,063
Interest and dividends income received	利息及び配当金の受取額	2,010	2,784	3,421
Interest expenses paid	利息の支払額	-10,243	-10,196	-10,850
Income taxes paid	法人税等の支払額	-39,326	-42,496	-19,073
Net cash provided by (used in) operating activities	営業活動によるキャッシュ・フロー	190,597	182,204	159,561

(¥ million / 百万円)

2000	2001	2002	2003	2004	2005	2006	2007	2008	2009
992,255	1,086,770	1,097,589	1,127,633	1,151,824	1,190,783	1,266,501	1,376,958	1,487,496	1,660,162
483,813	561,006	561,988	571,929	578,529	624,722	724,503	799,468	974,110	1,139,791
508,441	525,764	535,600	555,704	573,294	566,060	541,998	577,489	513,386	520,371
439,208	422,105	424,992	432,409	421,007	420,711	429,652	415,174	443,338	455,166
344,675	348,624	353,977	359,999	345,572	346,617	352,388	343,962	370,795	381,177
94,532	73,480	71,015	72,409	75,434	74,094	77,263	71,211	72,541	73,989
69,233	103,659	110,607	123,294	152,287	145,349	112,345	162,315	70,048	65,204
10,202	8,372	7,605	7,441	9,131	12,114	10,863	13,100	18,898	15,675
210	205	187	239	346	144	58	155	446	1,089
1,072	1,190	833	849	1,051	941	1,391	1,895	1,513	1,675
392	348	310	220	236	258	693	1,347	3,775	5,529
2,636	—	—	—	—	—	—	—	—	—
—	—	—	—	—	2,740	—	1,620	—	—
—	—	—	—	—	—	2,458	—	—	—
5,892	6,629	6,275	6,133	7,498	8,031	6,263	8,083	13,164	7,381
35,716	45,156	37,586	38,780	30,324	24,607	24,520	19,375	22,114	22,542
23,366	22,866	19,274	17,472	14,822	13,134	11,014	10,369	10,460	10,869
7,837	6,271	6,827	4,648	4,144	4,042	3,016	—	3,723	3,257
—	5,568	—	5,656	—	—	—	—	2,722	—
—	—	—	—	—	—	5,666	—	—	—
4,513	16,019	11,485	16,660	11,358	7,431	4,824	9,006	5,209	8,415
43,720	66,875	80,626	91,955	131,093	132,856	98,689	156,039	66,832	58,337
514	163	4,200	8,699	8,413	5,734	7,601	13,750	5,205	10,775
496	21,953	1,965	4,771	66,375	5,268	5,443	7,257	2,356	1,076
43,738	45,084	82,861	95,882	73,131	133,322	100,846	162,533	69,681	68,037
16,064	25,436	31,507	43,621	44,266	45,073	35,703	49,335	22,748	27,630
713	-8,026	-741	-7,244	-16,366	3,534	2,497	11,711	3,238	-2,366
261	80	184	304	444	667	530	786	1,207	1,064
26,698	27,595	51,911	59,201	44,787	84,047	62,114	100,699	42,487	41,708

(¥ million / 百万円)

For the years ended March 31	3月31日に終了した1年間	2007	2008	2009
<b>2 Net cash provided by (used in) investment activities:</b>	投資活動によるキャッシュ・フロー			
Purchase of investment securities	投資有価証券の取得による支出	-12,625	-19,111	-15,091
Purchase of property, plant and equipment	有形固定資産の取得による支出	-124,173	-128,972	-133,629
Purchase of intangible assets	無形固定資産の取得による支出	-8,611	-6,786	-7,120
Purchase of long-term prepaid expenses	長期前払費用の取得による支出	-2,471	-3,023	-1,479
Proceeds from sales of noncurrent assets	固定資産の売却による収入	5,985	1,496	828
Other, net	その他	10,973	1,031	-7,084
Net cash provided by (used in) investment activities	投資活動によるキャッシュ・フロー	-130,922	-155,365	-163,575
<b>3 Net cash provided by (used in) financing activities:</b>	財務活動によるキャッシュ・フロー			
Net increase (decrease) in short-term loans payable	短期借入金の増減額	-6,522	-3,235	-2,468
Increase (decrease) in commercial papers	コマーシャル・ペーパーの増減額	6,000	-6,000	—
Proceeds from bonds and long-term loans payable	社債および長期借入金による収入	14,934	89,579	101,185
Repayments of bonds and long-term loans payable	社債および長期借入金の償還・返済	-26,986	-43,162	-36,137
Cash dividends paid	配当金の支払額	-18,780	-22,823	-21,208
Cash dividends paid to minority shareholders	少数株主への配当金の支払額	-92	-278	-205
Payments to minority shareholders on account of capital reduction	少数株主への株式の払戻による支出	-70	—	—
Proceeds from sales of treasury stock	自己株式の売却による収入	323	302	235
Purchase of treasury stock and other	自己株式の取得による支出等	-34,650	-39,572	-10,470
Net cash provided by (used in) financing activities	財務活動によるキャッシュ・フロー	-65,843	-25,189	30,932
<b>4 Effect of exchange rate changes on cash and cash equivalents</b>	現金および現金同等物に係る換算差額	9	524	-6,570
<b>5 Net increase (decrease) in cash and cash equivalents</b>	現金および現金同等物の増減額	-6,159	2,173	20,347
<b>6 Cash and cash equivalents at beginning of year</b>	現金および現金同等物の期首残高	45,633	40,231	43,706
<b>7 Increase (decrease) in cash and cash equivalents from newly consolidated subsidiary</b>	新規連結に伴う現金および現金同等物の増減額	757	1,301	-44
<b>8 Cash and cash equivalents at end of year</b>	現金および現金同等物の期末残高	40,231	43,706	64,009

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