

## Statements of Income (Ten-year Consolidated) 損益計算書(連結・10年分)



Fiscal years ended March 31	3月31日に終了した1年間
<b>Net sales</b>	売上高
<b>Cost of sales</b>	売上原価
<b>Gross profit</b>	売上総利益
<b>Selling, general and administrative expenses</b>	供給販売費及び一般管理費
Selling expenses	供給販売費
General and administrative expenses	一般管理費
<b>Operating income</b>	営業利益
<b>Non-operating income</b>	営業外収益
Interest income	受取利息
Dividend income	受取配当金
Equity in net income of an affiliated company	持分法による投資利益
Exchange gains	為替差益
Gains from weather derivative transactions	天候デリバティブ差益
Gains from commodity derivative transactions	商品デリバティブ差益
Miscellaneous revenue and others	雑収入ほか
<b>Non-operating expenses</b>	営業外費用
Interest expenses	支払利息
Adjustments of charges for construction of distribution facilities	他受工事精算差額
Environmental expenses	環境整備費
Loss from weather derivative transactions	天候デリバティブ差損
Miscellaneous expenses and others	雑支出ほか
<b>Ordinary income</b>	経常利益
<b>Extraordinary income</b>	特別利益
<b>Extraordinary expenses</b>	特別損失
<b>Income before income taxes</b>	税金等調整前当期純利益
Income taxes	法人税、住民税及び事業税
Income taxes—deferred	法人税等調整額
Minority interest in net income and loss of consolidated subsidiaries	少数株主損益
<b>Net income</b>	当期純利益

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## Statements of Cash Flows (Three-year Consolidated) キャッシュ・フロー計算書(連結・3年分)



Fiscal years ended March 31	3月31日に終了した1年間	2006	2007	2008
		(¥ million/百万円)		
<b>1. Cash flows from operating activities:</b>	<b>営業活動によるキャッシュ・フロー</b>			
Net income before adjustment for tax, etc.	税金等調整前当期純利益	100,846	162,533	69,681
Depreciation	減価償却費	132,300	128,998	138,132
Amortization of long-term prepayments	長期前払費用償却費	4,076	4,144	4,288
Loss on disposals of property, plant and equipment	有形固定資産除却損	3,251	3,156	1,568
Loss on bond redemption	社債償還損	—	—	—
Increase (decrease) in allowance for doubtful accounts	貸倒引当金の増加(減少)	-1,100	—	-549
Increase (decrease) in employees' severance and retirement benefits	退職給付引当金の増加(減少)	-11,189	-37,274	621
Increase (decrease) in reserve for safety measures	保安対策引当金の増加(減少)	—	5,427	-2,469
Interest and dividend income	受取利息及び配当金	-1,449	-2,050	-1,959
Interest expense	支払利息	11,014	10,369	10,460
Increase in notes and accounts receivable	売上債権の減少(増加)	-7,101	-17,369	-3,004
Decrease (increase) in inventories	たな卸資産の減少(増加)	-9,170	-1,535	-2,542
Decrease in notes and accounts payable	仕入債務の増加(減少)	23,122	-14,075	35,883
Increase (decrease) in consumption taxes payable	未払消費税等の増加(減少)	-2,080	4,450	-4,573
Other	その他	-6,484	-8,618	-13,425
Subtotal	小計	236,036	238,156	232,112
Cash received for interest and dividends	利息及び配当金の受取額	1,445	2,010	2,784
Cash paid for interest	利息の支払額	-11,409	-10,243	-10,196
Cash paid for income taxes	法人税等の支払額	-44,542	-39,326	-42,496
Net cash provided by operating activities	営業活動によるキャッシュ・フロー	181,529	190,597	182,204

(¥ million/百万円)

1999	2000	2001	2002	2003	2004	2005	2006	2007	2008
997,766	992,255	1,086,770	1,097,589	1,127,633	1,151,824	1,190,783	1,266,501	1,376,958	1,487,496
477,283	483,813	561,006	561,988	571,929	578,529	624,722	724,503	799,468	974,110
520,483	508,441	525,764	535,600	555,704	573,294	566,060	541,998	577,489	513,386
448,181	439,208	422,105	424,992	432,409	421,007	420,711	429,652	415,174	443,338
350,068	344,675	348,624	353,977	359,999	345,572	346,617	352,388	343,962	370,795
98,111	94,532	73,480	71,015	72,409	75,434	74,094	77,263	71,211	72,541
72,302	69,233	103,659	110,607	123,294	152,287	145,349	112,345	162,315	70,048
7,877	10,202	8,372	7,605	7,441	9,131	12,114	10,863	13,100	18,898
182	210	205	187	239	346	144	58	155	446
1,182	1,072	1,190	833	849	1,051	941	1,391	1,895	1,513
-	392	348	310	220	236	258	693	1,347	3,775
1,381	2,636	-	-	-	-	-	-	-	-
-	-	-	-	-	-	2,740	-	1,620	-
-	-	-	-	-	-	-	2,458	-	-
5,132	5,892	6,629	6,275	6,133	7,498	8,031	6,263	8,083	13,164
37,664	35,716	45,156	37,586	38,780	30,324	24,607	24,520	19,375	22,114
22,393	23,366	22,866	19,274	17,472	14,822	13,134	11,014	10,369	10,460
8,546	7,837	6,271	6,827	4,648	4,144	4,042	3,016	-	3,723
-	-	5,568	-	5,656	-	-	-	-	2,722
-	-	-	-	-	-	-	5,666	-	-
6,725	4,513	16,019	11,485	16,660	11,358	7,431	4,824	9,006	5,209
42,515	43,720	66,875	80,626	91,955	131,093	132,856	98,689	156,039	66,832
750	514	163	4,200	8,699	8,413	5,734	7,601	13,750	5,205
2,302	496	21,953	1,965	4,771	66,375	5,268	5,443	7,257	2,356
40,964	43,738	45,084	82,861	95,882	73,131	133,322	100,846	162,533	69,681
23,498	16,064	25,436	31,507	43,621	44,266	45,073	35,703	49,335	22,748
-	713	-8,026	-741	-7,244	-16,366	3,534	2,497	11,711	3,238
-298	261	80	184	304	444	667	530	786	1,207
17,764	26,698	27,595	51,911	59,201	44,787	84,047	62,114	100,699	42,487



Fiscal years ended March 31

3月31日に終了した1年間

2006

2007

(¥ million/百万円)

		2006	2007	2008
<b>2. Cash flows from investing activities:</b>	投資活動によるキャッシュ・フロー			
Purchases of marketable and investment securities	投資有価証券の取得による支出	-7,564	-12,625	-19,111
Purchases of property, plant and equipment	有形固定資産の取得による支出	-110,993	-124,173	-128,972
Purchases of intangible fixed assets	無形固定資産の取得による支出	-4,950	-8,611	-6,786
Expenditure of long-term prepayment	長期前払費用の支出	-2,502	-2,471	-3,023
Proceeds from sale of tangible and intangible fixed assets	固定資産の売却による収入	6,598	5,985	1,496
Other	その他	3,340	10,973	1,031
Net cash used in investing activities	投資活動によるキャッシュ・フロー	-116,071	-130,922	-155,365
<b>3. Cash flows from financing activities:</b>	財務活動によるキャッシュ・フロー			
Increase (decrease) in short-term bank loans	短期借入金の純増(減)額	-8,684	-6,522	-3,235
Increase (decrease) of commercial papers	コマーシャル・ペーパーの純増(減)額	-	6,000	-6,000
Proceeds from bonds and long-term debt	社債および長期借入金による収入	16,997	14,934	89,579
Repayments of bonds and long-term debt	社債および長期借入金の償還・返済	-52,433	-26,986	-43,162
Cash dividends paid	配当金の支払額	-18,497	-18,780	-22,823
Cash dividends paid to minority shareholders	少数株主への配当金の支払額	-93	-92	-278
Payments to minority shareholders on account of capital reduction	少数株主への株式の払戻による支出	-	-70	-
Proceeds from sales of treasury stock	自己株式の売却による収入	-	323	302
Purchase of treasury stock and other	自己株式の取得による支出等	-20,331	-34,650	-39,572
Net cash provided by (used in) financing activities	財務活動によるキャッシュ・フロー	-83,041	-65,843	-25,189
<b>4. Effect of exchange rate changes on cash and cash equivalents</b>	現金および現金同等物に係る換算差額	4	9	524
<b>5. Net increase (decrease) in cash and cash equivalents</b>	現金および現金同等物の純増(減)額	-17,578	-6,159	2,173
<b>6. Cash and cash equivalents at beginning of year</b>	現金および現金同等物の期首残高	50,664	45,633	40,231
<b>7. Increase in cash and cash equivalents due to addition of consolidated subsidiaries</b>	新規連結に伴う現金および現金同等物の増加額	12,547	757	1,301
<b>8. Cash and cash equivalents at end of year</b>	現金および現金同等物の期末残高	45,633	40,231	43,706

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