

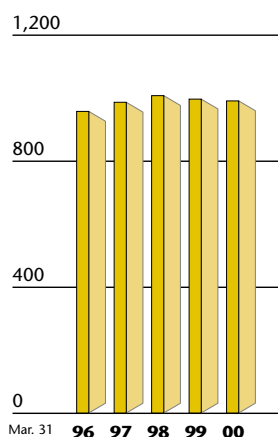
# Financial Highlights

Tokyo Gas Co., Ltd. and Consolidated Subsidiaries  
Years ended March 31

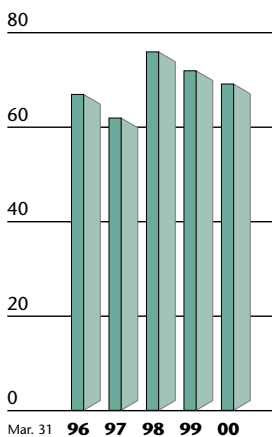
	Millions of yen except per share amounts			Thousands of U.S. dollars except per share amounts
	2000	1999	1998	2000
<b>For the Year</b>				
Net sales . . . . .	¥ 992,255	¥ 997,767	¥1,009,155	\$ 9,360,896
Operating income . . . . .	69,233	72,303	76,485	653,142
Net income . . . . .	26,698	17,764	17,241	251,868
Depreciation . . . . .	136,214	132,568	114,893	1,285,038
Capital expenditures . . . . .	121,806	142,030	159,433	1,149,113
Amounts per share of common stock (Yen and U.S. dollars):				
Net income (Basic) . . . . .	9.50	6.32	6.14	0.09
Net income (Diluted) . . . . .	8.84	5.94	5.76	0.08
Net income and depreciation . . . . .	58.0	53.5	47.0	0.55
<b>At Year-end</b>				
Total assets . . . . .	¥1,805,086	¥1,707,446	¥1,720,684	\$17,029,113
Long-term debt due after one year . . . . .	843,634	820,753	765,304	7,958,811
Total stockholders' equity . . . . .	484,239	421,442	417,755	4,568,292
<b>Ratios</b>				
Net income/Net sales . . . . .	2.7%	1.8%	1.7%	
ROE . . . . .	5.9%	4.2%	4.1%	
ROA . . . . .	1.5%	1.0%	1.0%	
Equity ratio . . . . .	26.8%	24.7%	24.3%	

Note: U.S. dollar amounts have been translated from yen, for convenience only, at the rate of ¥106=U.S.\$1, the approximate Tokyo foreign exchange market rate as of March 31, 2000.

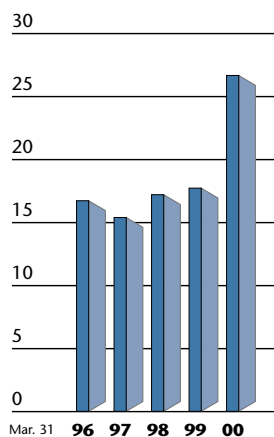
**Net Sales**  
(Billion ¥)



**Operating Income**  
(Billion ¥)



**Net Income**  
(Billion ¥)



**Net Income per Share (Basic)**  
(¥)

