LNG value chain for value creation

The Tokyo Gas Group contributes to the sustainable development of society by advancing its LNG Value Chain.



Procurement

Transportation

Production and supply of city gas Natural gas-fired power generation

Sales / Energy solutions

Stable procurement at a low cost

Prompt transport

Safety, constant high-efficiency and cleanliness

Energy conservation, CO2 reductions and cost reductions









projects Diversifying procurement sources **P22**

Procurement volume

13.95 million tons

Approx. 17% of Japan's total procurement volume, namely **80** million tons

Alliance with LNG players in Japan and overseas

Kyushu Electric

Kansai Electric Power Power Korea Gas CPC Corporation, Corporation Taiwan

Centrica, U.K. RWE. Germany

Relationships of trust with business partners **P52**

Fleet owned and managed by Tokyo Gas



Energy Liberty features high fuel efficiency and a low environmental impact









Hitachi LNG Terminal Ohgishima LNG Terminal Sodegaura LNG Terminal Negishi LNG

Pipeline network

over 60,000 km

Storage capacity

3.47 million tons

Natural gas fired power plants

2.8 million kW associated with Tokyo Gas

Including that of the Moka Power Station, which is scheduled to start operation in 2019 or 2020





Community-based sales organization Lifeval, Enesta and Enefit

outlets

14,000

Relationships of trust with customers P31

Business operation in the Greater Tokyo area

Tokyo Gas operates its business in the Greater Tokyo area, which contributes to 40% of Japan's GDP and foresees a continued influx in population.

Principal social demand



For the next 50 years





OUTPUT

Customers

One-stop energy solutions suited to customers' needs

Support for business continuity

Competitive prices









Contribution to fulfillment of SDGs P57

Gas Sales Volume

18.4

billion m³

* Including the volume used in-house under tolling arrangements and the LNG sales volume

Reduction in CO2 Emissions from Customers

4.52 million tons-CO₂

Electric Power Sales Volume

15.5

Engineering

Smart energy network

14

projects

Participation in the construction of LNG terminals in Japan and overseas

City Gas

Domestic market share of sales volume

Approx. 40%

9.8 million subscriptions and

II million supply destinations

Electricity

Electricity retail costomers

Approx. 1.77 million

Taking the lead among the new power

suppliers No.

Wholesale Customers

19 companies

Global Expansion

Tokyo Gas capitalizes on its knowledge on natural gas infrastructure and the utilization of technologies cultivated in Japan for overseas expansion.

OUTCOME

Social value outcome

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Energy security improvement

2 Environmental

contribution

People's safe and reliable lives and community development

Economic value

FY2020 targets

P20 See "GPS2020"

Operating cash flow

¥280 billion

ROE

around 8%

Total payout ratio

60%