

About Tokyo Gas

Developing Business through the LNG Value Chain

Tokyo Gas has developed a comprehensive range of businesses that spans from upstream resource development and procurement to gas transportation and sales. We specialize in natural gas, and the technologies and expertise we have accumulated in this respect are being leveraged to maximize the value we provide and to expand all areas of our operations. Moving forward, Tokyo Gas will enhance its LNG value chain and work to increase its corporate value.

Overseas Upstream and Downstream Businesses

7 Countries*
14 Projects*

Diversifying Activities Expanding All Areas of Operations



Darwin LNG Project (Bayu-Undan Gas Field)



Pluto LNG Project Woodside-operated Pluto LNG onshore gas plant, Image courtesy of Woodside.

- Upstream projects
- Major overseas downstream projects
- LNG supply

Procurement and Transportation

LNG Procurement Volume

13.967 million t*
5 Countries 11 Projects*

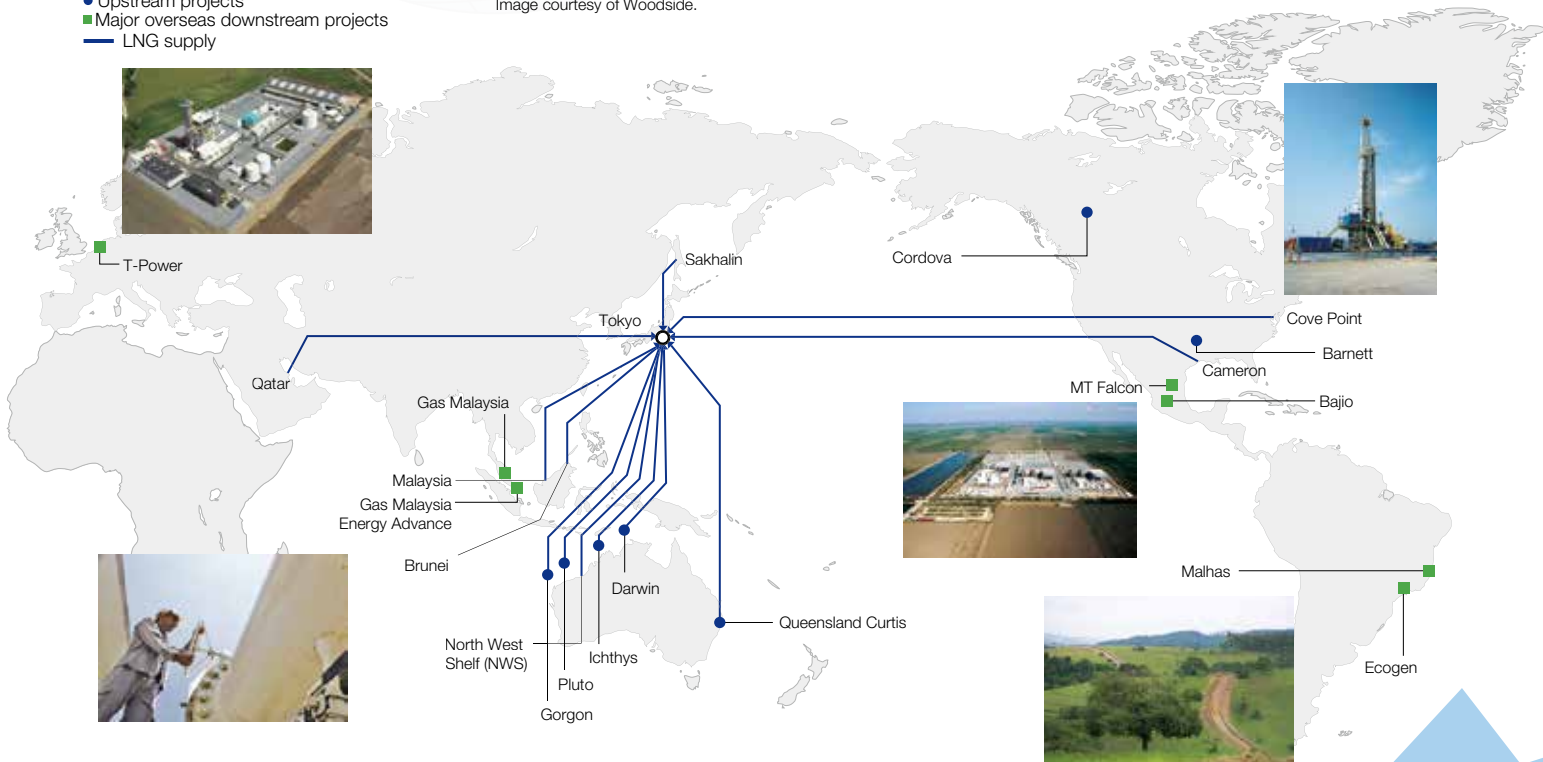
Stable and affordable resource procurement



Cove Point LNG Project



LNG vessel 「Energy Frontier」

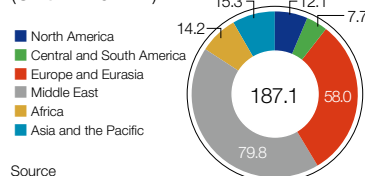


Advantages of Natural Gas

- ① Natural gas reserves are scattered throughout the world with supply secured on a stable basis
- ② Low levels of CO₂ and other emissions during combustion and highly environmentally friendly
- ③ Robust pipeline network structure and configuration; high city gas supply stability
- ④ Virtually zero loss during production and transportation

Major confirmed reserves of natural gas

(Unit: Trillion m³)



Source
BP Statistical Review of World Energy 2015

**Enhancing the LNG Value Chain
through Efforts Aimed at Realizing
Our Challenge 2020 Vision**

The Tokyo Gas Group will increase the added value delivered to its customers and society through the LNG value chain of each of its businesses. In addition to expanding overseas business development, we will establish an additional pillar in the total energy business while enhancing the LNG value chain.

Production, Generation, Supply

4 LNG Terminals^{※2}

^{※2} Including the Hitachi LNG Terminal, which is scheduled to come online in March 2016

4 power plants[※]

**Improving supply security
Further strengthening safety**

Gas Sales Volumes

15.5 billion m³[※]

Net Sales

¥2,292.5 billion[※]

Net Income

¥95.8 billion[※]

**Gas sales
Energy services**

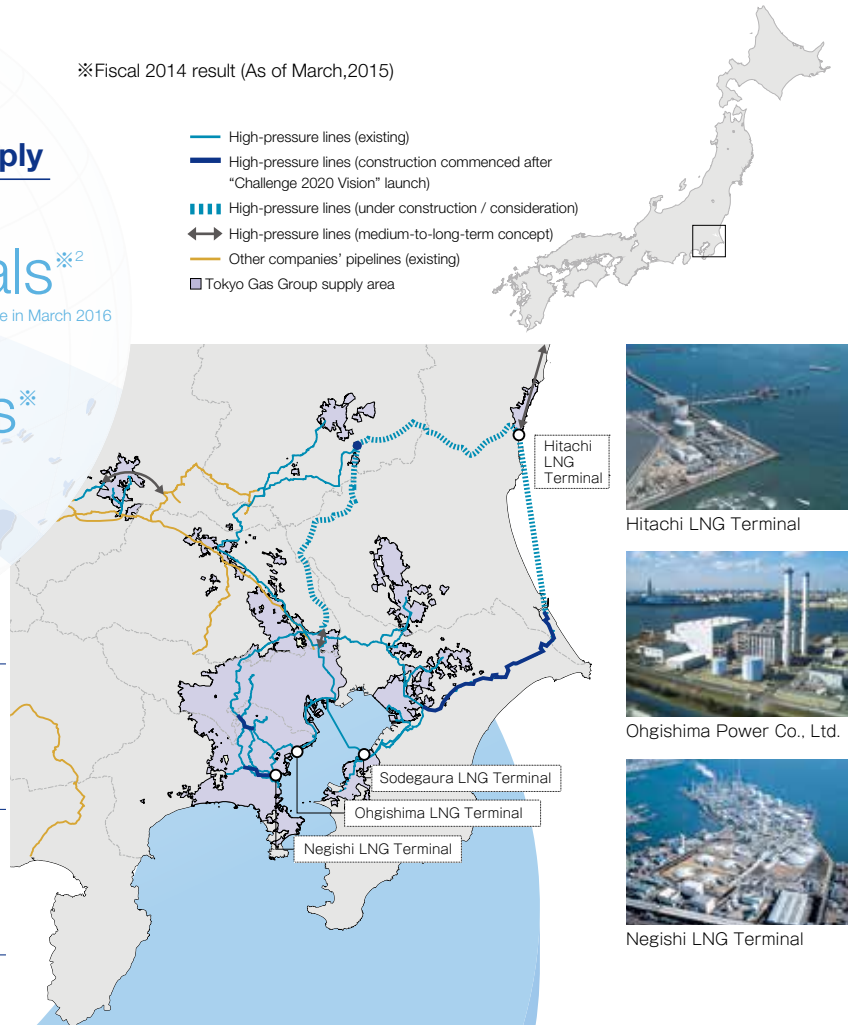
Number of Customers:

11.26 million[※]

**Gas sales that match customers' needs
Providing diverse energy solutions**

※Fiscal 2014 result (As of March,2015)

- High-pressure lines (existing)
- High-pressure lines (construction commenced after "Challenge 2020 Vision" launch)
- ▨ High-pressure lines (under construction / consideration)
- ↔ High-pressure lines (medium-to-long-term concept)
- Other companies' pipelines (existing)
- Tokyo Gas Group supply area



Hitachi LNG Terminal



Ohgishima Power Co., Ltd.



Negishi LNG Terminal

Profile (As of March 31, 2015)

Tokyo Gas Co., Ltd.

Established	October 1, 1885
Capital	141.844 billion yen
Net sales	2,292.5 billion yen (Consolidated basis)
Number of employees	16,835 (7,979 Non-consolidated basis)
Service area	Tokyo Metropolitan Area and major cities in Kanagawa, Saitama, Chiba, Ibaraki, and Gunma prefectures
Affiliated companies	Consolidated subsidiaries: 69 Equity-method affiliates: 6

- Lines of business**
- (1) Production, supply and sale of city gas
 - (2) Supply and sale of gas appliances, and related installation work
 - (3) Construction work relating to the supply of city gas
 - (4) Energy services
 - (5) Supply of electricity



"ENE-FARM"



Smart Energy Center located in the north I district from the east exit of Tamachi station, Tokyo