

INVESTOR INFORMATION

As of March 31, 2004

Tokyo Gas Co., Ltd.

Head office

1-5-20 Kaigan, Minato-ku, Tokyo 105-8527, Japan
URL: <http://www.tokyo-gas.co.jp>

Overseas Offices

New York Office

The Chrysler Building, 405 Lexington Avenue, 33rd Floor
New York, NY 10174, U.S.A.
Tel: +1-646-865-0577 Fax: +1-646-865-0592

Paris Office

102, Avenue des Champs-Élysées, 75008 Paris, France
Tel: +33-1-45-62-00-59 Fax: +33-1-42-25-96-85

Asia Pasific Regional Office

Level 30, Menara Shahzan Insas
No. 30 Jalan Sultan Ismail, 50250 Kuala Lumpur, Malaysia
Tel: +60-3-2144-2928 Fax: +60-3-2144-2930

Date of Establishment October 1, 1885

Paid-in Capital ¥141,844,398,888

Authorized Number of Shares 6,500,000,000 shares

Issued Number of Shares 2,810,171,295 shares

Number of Shareholders 140,185

Securities Traded Common stock: Tokyo, Osaka and Nagoya stock exchanges (Trade code: 9531)

Independent Auditors KPMG AZSA & Co.

Transfer Agent The Chuo Mitsui Trust & Banking Co., Ltd.
2-8-4 Izumi, Suginami-ku, Tokyo 168-0068,
Japan

Number of Employees 8,753 (excluding part-time workers)

Principal Shareholders

Name	Number of shares held (Thousands)	Percentage of total shares outstanding
Nippon Life Insurance Company	160,123	5.70
The Dai-ichi Mutual Life Insurance Company	155,964	5.55
Japan Trustee Services Bank, Ltd. (Trust Account)	155,266	5.53
The Master Trust Bank of Japan, Ltd. (Trust Account)	151,530	5.39
Tokyo Gas Co., Ltd.	109,025	3.88
Fukoku Mutual Life Insurance Company	78,504	2.79
State Street Bank and Trust Company	57,811	2.06
The Chase Manhattan Bank, N.A. London	45,918	1.63
Mizuho Corporate Bank, Ltd.	43,000	1.53
Employees Shareholding Association	40,688	1.45

Monthly Share Price Range (Tokyo Stock Exchange)

