Corporate Information

Tokyo Gas Co., Ltd. Head Office

5-20, Kaigan 1-chome, Minato-ku, Tokyo 105-8527, Japan Tel: +81-3-5400-7561 Fax: +81-3-5472-5385

Overseas Representative Offices New York Representative Office

The Chrysler Building, 405 Lexington Avenue, 33rd Floor New York, NY 10174, U.S.A.

Tel: +1-646-865-0577 Fax: +1-646-865-0592

Paris Representative Office

102, Avenue des Champs-Elysées, 75008 Paris, France Tel: +33-1-45-62-00-59 Fax: +33-1-42-25-96-85

Asia Pacific Regional Office

Level 30, Menara Shahzan Insas

No. 30 Jalan Sultan Ismail, 50250 Kuala Lumpur, Malaysia

Tel: +60-3-2144-2928 Fax: +60-3-2144-2930

Beijing Representative Office

909 Beijing Fortune Building

No. 5 DongSanHuanBei-Lu, Chao Yang-Qu Beijing 100004, People's Republic of China

Tel: +86-10-6590-8450/8451 Fax: +86-10-6590-8452

Investor Information

Date of Establishment

October 1, 1885

Authorized Number of Shares

6,500,000,000 shares

Issued Number of Shares (as of March 31, 2001)

2,810,012,006 shares

Number of Stockholders (as of March 31, 2001)

202,328

Cash Dividends Applicable to the Year

¥6.00

Securities Traded

Common stock: Tokyo, Osaka and Nagoya stock exchanges

Independent Auditors

Asahi & Co. (A Member Firm of Andersen Worldwide SC)

Transfer Agent

Japan Securities Agents, Ltd. 2-4, Nihonbashi Kayabacho 1-chome, Chuo-ku Tokyo 103-8202, Japan

Publications

The following English-language publications are available:

- Annual Report 1999
- Annual Report 2000
- TG Minutes (Quarterly Newsletter)
- Environmental Report 2001

Internet Address

http://www.tokyo-gas.co.jp/index_e.html

Further Information

For further information and additional copies of this report and other publications, please contact:

IR Section, General Administration Dept. Planning Section, International Affairs Dept.

Tel: +81-3-5400-7561 Fax: +81-3-5472-5385 E-mail: tgir@tokyo-gas.co.jp

Units

1 metric ton = 2,204.62 lb.

1 kilocalorie (kcal) = 4.187 kJ = 3.968 Btu

1 megajoule (MJ) = 239 kcal = 948 Btu

1 British thermal unit (Btu) = 0.252 kcal = 1.055 kJ

1 kilowatt-hour (kWh) = 860 kcal = 3.6 MJ = 3,412 Btu