

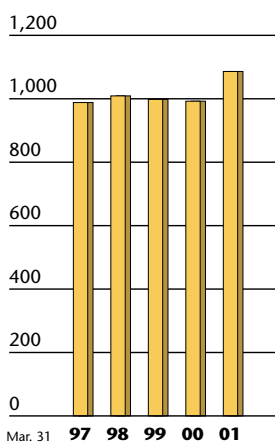
Financial Highlights

Tokyo Gas Co., Ltd. and Consolidated Subsidiaries
Years ended March 31

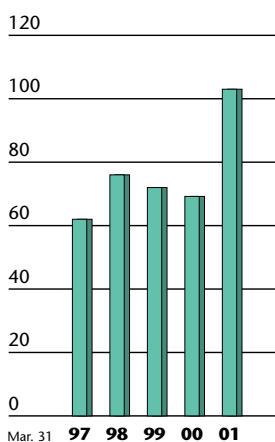
	Millions of yen except per share amounts			Thousands of U.S. dollars except per share amounts
	2001	2000	1999	2001
For the Year				
Net sales	¥1,086,771	¥ 992,255	¥ 997,767	\$8,835,537
Operating income	103,659	69,233	72,303	842,756
Net income	27,595	26,698	17,764	224,350
Depreciation	146,420	136,214	132,568	1,190,407
Capital expenditures	109,899	121,806	142,030	893,448
Amounts per share of common stock (Yen and U.S. dollars):				
Net income (Basic)	9.82	9.50	6.32	0.08
Net income (Diluted)	9.13	8.84	5.94	0.07
Net income and depreciation	61.9	58.0	53.5	0.50
At Year-end				
Total assets	¥1,797,669	¥1,805,086	¥1,707,446	\$14,615,195
Long-term debt due after one year	708,329	843,634	820,753	5,758,772
Total stockholders' equity	552,790	484,239	421,442	4,494,228
Ratios				
Net income/Net sales	2.5%	2.7%	1.8%	
ROE	5.3%	5.9%	4.2%	
ROA	1.5%	1.5%	1.0%	
Equity ratio	30.8%	26.8%	24.7%	

Note: U.S. dollar amounts have been translated from yen, for convenience only, at the rate of ¥123=U.S.\$1, the approximate Tokyo foreign exchange market rate as of March 31, 2001.

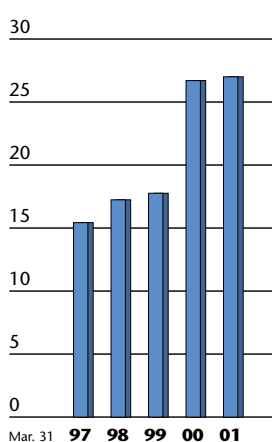
Net Sales
(Billion ¥)



Operating Income
(Billion ¥)



Net Income
(Billion ¥)



Net Income per Share (Basic)
(¥)

