

September 16, 2021

Tokyo Gas to divest its share in MT Falcon Holdings

Tokyo Gas Co., Ltd.

Tokyo Gas Co., Ltd. (Representative Corporate Executive Officer, President and CEO: UCHIDA Takashi; "Tokyo Gas") has entered into a sale and purchase agreement with Actis GP LLP, in which Tokyo Gas will sell all of its 30%-owned shares in MT Falcon Holdings S.A.P.I.de C.V. ("MT Falcon"). The Sale is expected to be completed by the end of the fiscal year ending March 2022, subject to certain approvals from Mexican government authorities.

In order to achieve the Tokyo Gas Group Management Vision "Compass2030", Tokyo Gas will enhance business expansion also in the global business such as renewable energy, gas and power supply, LNG infrastructure development, and contribute to the society through corporate growth with the experience and knowledge acquired from MT Falcon.

< MT Falcon >

Company Name	MT Falcon Holdings S.A.P.I. de C.V.
Location	Mexico City, United Mexican States
Business Overview	Natural gas fired combined cycle power generations Output: 2,233 MW (total of 5 power plants)
Tokyo Gas Share	30%

< Actis >

Company Name	Actis GP LLP
Business	Actis is a global investor in sustainable infrastructure with a focus in the hard assets space including energy infrastructure, digital infrastructure and real estate.
U R L	https://www.act.is/