

July 7th, 2021
Tokyo Gas Co., Ltd.

Announcement of issue of the 67th, the 68th, the 69th and the 70th Domestic unsecured notes

Tokyo Gas Co., Ltd. (President: UCHIDA Takashi) is announcing the issue of the 67th, the 68th, the 69th and the 70th Domestic unsecured notes as below.

Details:

	67 th	68 th	69 th	70 th
1. Term to maturity	30 years	20 years	10 years	5 years
2. Total value of notes	¥10,000,000,000	¥15,000,000,000	¥15,000,000,000	¥10,000,000,000
3. Coupon rate	0.822%	0.523%	0.170%	0.090%
4. Denomination	¥100 per value			
5. Due date of payment	July 13 th , 2021			
6. Maturity date	July 13 th , 2051	July 12 th , 2041	July 11 th , 2031	July 13 th , 2026
7. Method of redemption	Bullet payment			
8. Payment date	January 13 th and July 13 th every year			
9. Reason of issue of the note	Payment for the commercial paper			
10. Managing underwriter	SMBC Nikko Securities Inc. Mizuho Securities Co., Ltd. Daiwa Securities Co. Ltd.	Daiwa Securities Co. Ltd. Nomura Securities Co., Ltd. SMBC Nikko Securities Inc. Mizuho Securities Co., Ltd.	Mitsubishi UFJ Morgan Stanley Securities Co., Ltd. Nomura Securities Co., Ltd. SMBC Nikko Securities Inc. Daiwa Securities Co. Ltd.	Mitsubishi UFJ Morgan Stanley Securities Co., Ltd. Nomura Securities Co., Ltd. Mizuho Securities Co., Ltd.
11. Fiscal Agent	Mizuho Bank, Ltd.			