

December 4, 2020

Green Bond Issuance (66th Unsecured Bonds)

Tokyo Gas Co., Ltd.

Tokyo Gas Co., Ltd. (President: UCHIDA Takashi; “Tokyo Gas”) has decided to issue green bonds (66th unsecured bonds), a first for the company, via a domestic public offering platform. The details follow below.

The Tokyo Gas Group aims to contribute to the sustainable development of society. To this end, the group will continue to solve social issues through its business activities and thereby improve the social and financial value of the group to realize perpetual corporate management

*Special limited pari passu clause between bonds

	Green bond (66th unsecured bond)
Maturity	10-year bond
Total issuance	¥10.0 billion
Interest	0.210% annually
Pay-in amount	¥100 for the value of each corporate bond of ¥100
Pay-in deadline	December 10, 2020
Redemption deadline	December 10, 2030
Redemption method	Lump-sum repayment upon maturity
Interest payment date	June 10 and December 10 of each year
Purpose of capital	Allocation to the renewable energy business the Tokyo Gas Group plans to participate in
Lead manager Securities company	Mitsubishi UFJ Morgan Stanley Securities Co., Ltd. SMBC Nikko Securities Inc.
Fiscal agent	Mizuho Bank, Ltd.

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