

September 4, 2020
Tokyo Gas Co., Ltd.

Announcement of issue of the 62th, the 63th, the 64th and the 65th Domestic unsecured notes

Tokyo Gas Co., Ltd. (President: Takashi UCHIDA) is announcing the issue of the 62th, the 63th, the 64th and the 65th Domestic unsecured notes as below.

Details:

	62 th	63 th	64 th	65 th
1. Term to maturity	50 years	40 years	30 years	10 years
2. Total value of notes	¥10,000,000,000	¥10,000,000,000	¥10,000,000,000	¥10,000,000,000
3. Coupon rate	1.086%	0.923%	0.805%	0.225%
4. Denomination	¥100 per value			
5. Due date of payment	September 10 th , 2020			
6. Maturity date	September 10 th , 2070	September 10 th , 2060	September 9 th , 2050	September 10 th , 2030
7. Method of redemption	Bullet payment			
8. Payment date	March 10 th and September 10 th every year			
9. Reason of issue of the note	Payment for the commercial paper			
10. Managing underwriter	Mizuho Securities Co., Ltd. SMBC Nikko Securities Inc. Nomura Securities Co., Ltd.	Nomura Securities Co., Ltd. Mizuho Securities Co., Ltd. Daiwa Securities Co. Ltd. SMBC Nikko Securities Inc.	SMBC Nikko Securities Inc. Mitsubishi UFJ Morgan Stanley Securities Co., Ltd. Daiwa Securities Co. Ltd.	Mitsubishi UFJ Morgan Stanley Securities Co., Ltd. Daiwa Securities Co. Ltd. Nomura Securities Co., Ltd. Mizuho Securities Co., Ltd.
11. Fiscal Agent	Mizuho Bank, Ltd.			