

May 22, 2020
Tokyo Gas Co., Ltd.

Announcement of issue of the 58th, the 59th, the 60th and the 61th Domestic unsecured notes

Tokyo Gas Co., Ltd. (“Tokyo Gas”) is announcing the issue of the 58th, the 59th, the 60th and the 61th Domestic unsecured notes as below. This is the first issuance of 50-year bonds as Tokyo Gas.

Details:

	58 th	59 th	60 th	61 th
1. Term to maturity	50 years	40 years	30 years	10 years
2. Total value of notes	¥10,000,000,000	¥10,000,000,000	¥10,000,000,000	¥10,000,000,000
3. Coupon rate	0.988%	0.827%	0.682%	0.241%
4. Denomination	¥100 per value			
5. Due date of payment	May 28 th , 2020			
6. Maturity date	May 28 th , 2070	May 28 th , 2060	May 27 th , 2050	May 28 th , 2030
7. Method of redemption	Bullet payment			
8. Payment date	May 28 th and November 28 th every year			
9. Reason of issue of the note	Payment for the bond and the loan			
10. Managing underwriter	Mitsubishi UFJ Morgan Stanley Securities Co., Ltd. Nomura Securities Co., Ltd. Daiwa Securities Co. Ltd. Mizuho Securities Co., Ltd.	Daiwa Securities Co. Ltd. SMBC Nikko Securities Inc. Mitsubishi UFJ Morgan Stanley Securities Co., Ltd. Mizuho Securities Co., Ltd.	Mizuho Securities Co., Ltd. SMBC Nikko Securities Inc. Mitsubishi UFJ Morgan Stanley Securities Co., Ltd. Nomura Securities Co., Ltd.	SMBC Nikko Securities Inc. Daiwa Securities Co. Ltd. Mitsubishi UFJ Morgan Stanley Securities Co., Ltd. Nomura Securities Co., Ltd.
11. Fiscal Agent	Mizuho Bank, Ltd.			