

December 18, 2019
Tokyo Gas Co., Ltd.

Announcement of issue of the 57th Domestic unsecured notes

Tokyo Gas Co., Ltd. is announcing the issue of the 57th Domestic unsecured notes as below.
It is the first issue of the unsecured notes (38 years).

Details:

| | 57 th |
|--------------------------------|--|
| 1. Term to maturity | 38 years |
| 2. Total value of notes | ¥10,000,000,000 |
| 3. Coupon rate | 0.693% |
| 4. Denomination | ¥100 per value |
| 5. Due date of payment | December 25 th , 2019 |
| 6. Maturity date | December 25 th , 2057 |
| 7. Method of redemption | Bullet payment |
| 8. Payment date | June 25 th and December 25 th every year |
| 9. Reason of issue of the note | Payment for the bond |
| 10. Managing underwriter | Mizuho Securities Co., Ltd. Nomura Securities Co., Ltd. SMBC Nikko Securities Inc. |
| 11. Fiscal Agent | Mizuho Bank, Ltd. |