

September 6, 2019
Tokyo Gas Co., Ltd.

Announcement of issue of the 54th, the 55th and the 56th Domestic unsecured notes

Tokyo Gas Co., Ltd. is announcing the issue of the 54th, the 55th and the 56th Domestic unsecured notes as below.

Details:

	54 th	55 th	56 th
1. Term to maturity	40 years	20 years	10 years
2. Total value of notes	¥10,000,000,000	¥10,000,000,000	¥10,000,000,000
3. Coupon rate	0.530%	0.280%	0.100%
4. Denomination	¥100 per value		
5. Due date of payment	September 13 th , 2019		
6. Maturity date	September 12 th , 2059	September 13 th , 2039	September 13 th , 2029
7. Method of redemption	Bullet payment		
8. Payment date	March 13 th and September 13 th every year		
9. Reason of issue of the note	Payment for the commercial paper and the bond		
10. Managing underwriter	SMBC Nikko Securities Inc. Mizuho Securities Co., Ltd. Mitsubishi UFJ Morgan Stanley Securities Co., Ltd. Daiwa Securities Co. Ltd.	SMBC Nikko Securities Inc. Mizuho Securities Co., Ltd. Nomura Securities Co., Ltd. Daiwa Securities Co. Ltd.	Nomura Securities Co., Ltd. Mitsubishi UFJ Morgan Stanley Securities Co., Ltd. SMBC Nikko Securities Inc.
11. Fiscal Agent	Mizuho Bank, Ltd.		