

May 17, 2019  
Tokyo Gas Co., Ltd.

### Announcement of issue of the 50th, the 51th, the 52th and the 53th Domestic unsecured notes

Tokyo Gas Co., Ltd. is announcing the issue of the 50th, the 51th, the 52th and the 53th Domestic unsecured notes as below.

Details:

	50 <sup>th</sup>	51 <sup>th</sup>	52 <sup>th</sup>	53 <sup>th</sup>
1. Term to maturity	40 years	30 years	20 years	10 years
2. Total value of notes	¥10,000,000,000	¥20,000,000,000	¥10,000,000,000	¥10,000,000,000
3. Coupon rate	0.875%	0.693%	0.486%	0.150%
4. Denomination	¥100 per value			
5. Due date of payment	May 23 <sup>th</sup> , 2019			
6. Maturity date	May 23 <sup>th</sup> , 2059	May 21 <sup>th</sup> , 2049	May 23 <sup>th</sup> , 2039	May 23 <sup>th</sup> , 2029
7. Method of redemption	Bullet payment			
8. Payment date	May 23 <sup>th</sup> and November 23 <sup>th</sup> every year			
9. Reason of issue of the note	Payment for the bond and the commercial paper			
10. Managing underwriter	Daiwa Securities Co. Ltd.  SMBC Nikko Securities Inc.	Mitsubishi UFJ Morgan Stanley Securities Co., Ltd.  Nomura Securities Co., Ltd.  Mizuho Securities Co., Ltd.  Daiwa Securities Co. Ltd.	Mizuho Securities Co., Ltd.  Nomura Securities Co., Ltd.  SMBC Nikko Securities Inc.  Mitsubishi UFJ Morgan Stanley Securities Co., Ltd.  Daiwa Securities Co. Ltd.	SMBC Nikko Securities Inc.  Mitsubishi UFJ Morgan Stanley Securities Co., Ltd.  Nomura Securities Co., Ltd.  Mizuho Securities Co., Ltd.
11. Fiscal Agent	Mizuho Bank, Ltd.			