

November 22, 2018
Tokyo Gas Co., Ltd.

Announcement of issue of the 47th, the 48th and the 49th Domestic unsecured notes

Tokyo Gas Co., Ltd. is announcing the issue of the 47th, the 48th and the 49th Domestic unsecured notes as below.

Details:

	47 th	48 th	49 th
1. Term to maturity	40 years	20 years	10 years
2. Total value of notes	¥10,000,000,000	¥10,000,000,000	¥10,000,000,000
3. Coupon rate	1.251%	0.704%	0.270%
4. Denomination	¥100 per value		
5. Due date of payment	November 29 th , 2018		
6. Maturity date	November 29 th , 2058	November 29 th , 2038	November 29 th , 2028
7. Method of redemption	Bullet payment		
8. Payment date	May 29 th and November 29 th every year		
9. Reason of issue of the note	Payment for the commercial paper		
10. Managing underwriter	Nomura Securities Co., Ltd. Mizuho Securities Co., Ltd. Mitsubishi UFJ Morgan Stanley Securities Co., Ltd.	SMBC Nikko Securities Inc. Daiwa Securities Co., Ltd. Nomura Securities Co., Ltd.	Mitsubishi UFJ Morgan Stanley Securities Co., Ltd. SMBC Nikko Securities Inc. Mizuho Securities Co., Ltd.
11. Fiscal Agent	Mizuho Bank, Ltd.		