

July 13, 2018  
Tokyo Gas Co., Ltd.

**Announcement of issue of the 44th, the 45th and the 46th Domestic unsecured notes**

Tokyo Gas Co., Ltd. is announcing the issue of the 44th, the 45th and the 46th Domestic unsecured notes as below.

Details:

	44 <sup>th</sup>	45 <sup>th</sup>	46 <sup>th</sup>
1. Term to maturity	40 years	30 years	20 years
2. Total value of notes	¥10,000,000,000	¥20,000,000,000	¥10,000,000,000
3. Coupon rate	1.095%	0.876%	0.580%
4. Denomination	¥100 per value		
5. Due date of payment	July 20 <sup>th</sup> , 2018		
6. Maturity date	July 19 <sup>th</sup> , 2058	July 17 <sup>th</sup> , 2048	July 20 <sup>th</sup> , 2038
7. Method of redemption	Bullet payment		
8. Payment date	January 20 <sup>th</sup> and July 20 <sup>th</sup> every year		
9. Reason of issue of the note	Payment for the commercial paper		
10. Managing underwriter	Mizuho Securities Co., Ltd. Daiwa Securities Co., Ltd. Nomura Securities Co., Ltd.	Daiwa Securities Co., Ltd. SMBC Nikko Securities Inc. Nomura Securities Co., Ltd. Mizuho Securities Co., Ltd.	Nomura Securities Co., Ltd. SMBC Nikko Securities Inc. Mizuho Securities Co., Ltd.
11. Fiscal Agent	Mizuho Bank, Ltd.		