

November 22, 2016
Tokyo Gas Co., Ltd.

Announcement of issue of the 40th and the 41st Domestic unsecured notes

Tokyo Gas Co., Ltd. is announcing the issue of the 40th and the 41st Domestic unsecured notes as below.

It is the first issue of the unsecured notes (40 years).

Details:

	40th	41st
1. Total value of notes	¥20,000,000,000	¥10,000,000,000
2. Coupon rate	1.011%	0.570%
3. Denomination	¥100 per value	¥100 per value
4. Due date of payment	November 29 th , 2016	November 29 th , 2016
5. Maturity date	November 29 th , 2056	November 28 th , 2036
6. Term to maturity	40 years	20 years
7. Method of redemption	Bullet payment	Bullet payment
8. Payment date	May 29 th and November 29 th every year	May 29 th and November 29 th every year
9. Reason of issue of the note	Payment for the loan	Payment for the loan
10. Managing underwriter	Nomura Securities Co., Ltd. Mizuho Securities Co., Ltd.	Mitsubishi UFJ Morgan Stanley Securities Co., Ltd. SMBC Nikko Securities Inc. Daiwa Securities Co., Ltd.
11. Fiscal Agent	Mizuho Bank, Ltd.	Mizuho Bank, Ltd.