

August 3, 2016

## Establishment of LNG VIETNAM JSC

Tokyo Gas Co., Ltd.  
Tokyo Gas Asia Pte. Ltd.

Tokyo Gas Co., Ltd. (President: Michiaki Hirose, "Tokyo Gas") established LNG VIETNAM JSC ("LNG VIETNAM") aiming to conduct business activities such as LNG procurement, LNG sales and LNG receiving terminal construction and operation through its 100% subsidiary Tokyo Gas Asia (Managing Director: Nobuhisa Kobayashi, "TG Asia") together with PetroVietnam Gas JSC (President: Duong Manh Son, "PVGas") and Bitexco Group of Companies (Chairman: Vu Quang Hoi, "Bitexco").

While discussing the establishment of LNG VIETNAM with Bitexco, PVGas has been discussing with Tokyo Gas specific contents of potential collaboration under the "Memorandum of Understanding for the Comprehensive Cooperative Relationship on the Development of LNG value chain in Vietnam" ("MOU") signed between the two parties in March 2012. PVGas, Bitexco, and Tokyo Gas have now agreed to establish LNG VIETNAM.

Vietnam is expected to have an increase in energy demand in connection with strong economic growth. LNG Vietnam will contribute to sustainable economic growth in Vietnam by promoting widespread use of clean, environmentally friendly LNG.

Tokyo Gas Group will take advantage of its technology and know-how regarding LNG value chain development to contribute to energy infrastructure development in South East Asia and North America, and intends to be competitive across the entire LNG value chain in each country such as through the formation of alliances with local energy companies.

### <LNG VIETNAM>

Name	LNG VIETNAM Joint Stock Company
Director	Pham Van Phong
Establishment	July 2016
Headquarter	Ho Chi Minh City, Vietnam
Charter Capital	100 billion VND
Shareholders	PVGas: 51%、 Bitexco: 39%、 TG Asia: 10%
Main Business Domain	LNG procurement, LNG sales, and LNG receiving terminal construction and operation

<PVGas>

Name	PetroVietnam Gas Joint Stock Corporation
President	Duong Manh Son
Establishment	September 1990
Headquarter	Ho Chi Minh City, Vietnam
Charter Capital	19 trillion 139.5 billion VND
Shareholders	PetroVietnam: 95.76%、Others: 4.24%
Main Business Domain	Procurement, refinery, storage, transmission, and sales of natural gas, LPG, CNG, and condensate
Number of Employees	3,870

<Bitexco>

Name	Bitexco Group of Companies
Chairman	Vu Quang Hoi
Establishment	January 1993
Headquarter	Hanoi, Vietnam
Charter Capital	Not disclosed
Shareholders	Not disclosed
Main Business Domain	Real estate development, power production, oil & gas
Number of Employees	Around 3,500

<TG Asia>

Name	Tokyo Gas Asia Pte. Ltd.
Managing Director	Nobuhisa Kobayashi
Establishment	December 2014
Headquarter	Singapore
Charter Capital	42.7 million SGD
Shareholders	Tokyo Gas: 100%
Main Business Domain	Regional headquarter of Southeast Asian business of Tokyo Gas
Number of Employees	10