

June 27, 2014

To whom it may concern:

Company: Tokyo Gas Co., Ltd.
Representative: Michiaki Hirose (President &
Representative director)
(Code: 9531, listed on first sections of
TSE, and NSE)
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**Notice of Retirement of treasury stock
(Retirement of treasury stock pursuant to Article 178 of the Companies Act)**

Tokyo Gas Co., Ltd. ("Tokyo Gas") hereby serves notice that The Board of Directors held on 27 June resolved to retire treasury stock pursuant to Article 178 of the Companies Act.

Details

1. Class of shares to be retired : Common stock
2. Number of shares to be retired :
70,773,000 shares (2.81% of issued shares before the retirement)
3. Scheduled date of retirement : July 15, 2014

(Reference)

The number of issued shares after the retirement will be 2,446,778,295 shares.