

May 16, 2014
Tokyo Gas Co., Ltd.

Announcement of issue of the 39th Domestic unsecured notes

Tokyo Gas Co., Ltd. is announcing the issue of the 39th Domestic unsecured notes as below.

Details:

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| 1. Total value of notes | ¥20,000,000,000 |
| 2. Coupon rate | 1.554% |
| 3. Denomination | ¥100 per value |
| 4. Due date of payment | May 27 th , 2014 |
| 5. Maturity date | May 26 th , 2034 |
| 6. Term to maturity | 20 years |
| 7. Method of redemption | Bullet payment |
| 8. Payment date | May 27 th and November 27 th every year |
| 9. Reason of issue of the note | Payment for the bond and the loan |
| 10. Managing underwriter | Daiwa Securities Co., Ltd. and
SMBC Nikko Securities Inc. |
| 11. Fiscal Agent | Mizuho Bank, Ltd. |