

September 13, 2013  
Tokyo Gas Co., Ltd.

**Announcement of issue of the 37th Domestic unsecured notes**

Tokyo Gas Co., Ltd. is announcing the issue of the 37th Domestic unsecured notes as below.

Details:

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|--------------------------------|--|
| 1. Total value of notes        | ¥20,000,000,000  |
| 2. Coupon rate                 | 1.764%   |
| 3. Denomination                | ¥100 per value   |
| 4. Due date of payment         | September 26 <sup>th</sup> , 2013                                |
| 5. Maturity date               | September 26 <sup>th</sup> , 2033                                |
| 6. Term to maturity            | 20 years   |
| 7. Method of redemption        | Bullet payment   |
| 8. Payment date                | March 26 <sup>th</sup> and September 26 <sup>th</sup> every year |
| 9. Reason of issue of the note | Payment for the bond   |
| 10. Managing underwriter       | SMBC Nikko Securities Inc. and<br>Nomura Securities Co., Ltd.    |
| 11. Fiscal Agent               | Mizuho Bank, Ltd.  |