

June 29, 2012

Receipt of the first LNG (Liquefied Natural Gas) cargo from the Pluto LNG project

Tokyo Gas Co., Ltd.

Tokyo Gas Co., Ltd. (President : Mr. Tsuyoshi Okamoto, hereafter “Tokyo Gas”) received today the LNG cargo from the Pluto LNG project (hereafter “the Project”), which Woodside Energy Limited (CEO and Managing Director : Mr. Peter Coleman, hereafter “Woodside”) promoted in the state of Western Australia, at the Tokyo Gas Sodegaura LNG Terminal in Sodegaura city, Chiba prefecture, Japan. This is the first time for Tokyo Gas to receive the LNG cargo from the Project.

The Project is located off the coast of Karratha in the northwestern part of Western Australia State, and started production in April, 2012. Tokyo Gas concluded the contracts of sales and purchase of interest as well as of LNG in August, 2007.

The LNG cargo Tokyo Gas received today had been transported by the vessel of Tokyo Gas, “Energy Horizon”, and contains approximately 78 thousand tons of LNG. This amount of LNG corresponds to the annual consumption volume of a quarter of a million standard households, when supplied as city gas.

As the LNG receipt from the projects of which Tokyo Gas has an interest, this Project is second to the Darwin LNG project. With this receipt, Tokyo Gas is at present to receive LNG from 11 projects in six countries in total.

Tokyo Gas keeps paying attention to the balance of supply stability, price reasonableness, and off-take flexibility of the procurement, and tries aggressively to diversify and enlarge the procurement source and the development of overseas business, posted in the long-term management vision, “Challenge 2020 Vision”.



(Reference)

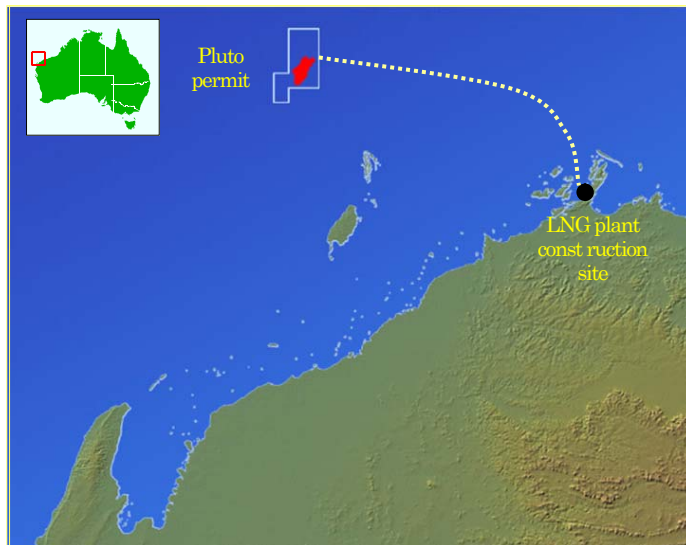
<Outline of the Pluto permit containing the Pluto gas field and of the Pluto LNG project>

Location: 190 km off the coast of Karratha in the northwestern part of Western Australia State, Australia

Reserves: about 5 trillion cubic feet of natural gas

Supply volume: 4.3 million tons/year

Participating Entity: Woodside Burrup Pty. Ltd. (owned wholly by Woodside) 90%
Kansai Electric Power Australia Pty. Ltd.
(owned wholly by The Kansai Electric Power Co., Inc.) 5%
Tokyo Gas Pluto Pty. Ltd. (owned wholly by Tokyo Gas) 5%



<Outline of LNG sales and purchase contract>

Seller: Pluto LNG Pty Ltd (LNG marketing entity)

Buyer: Tokyo Gas Co., Ltd.

Contract term: 15 years ending in FY2024

Contract volume: 1.50 - 1.75 million tons/year

Delivery conditions: FOB (including some ex-ship delivery)