

May 16, 2012
Tokyo Gas Co., Ltd.

Announcement of issue of the 36th Domestic unsecured notes

Tokyo Gas Co., Ltd. is announcing the issue of the 36th Domestic unsecured notes as below.

Details:

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| 1. Total value of notes | ¥20,000,000,000 |
| 2. Coupon rate | 1.737% |
| 3. Denomination | ¥100 per value |
| 4. Due date of payment | May 25 th , 2012 |
| 5. Maturity date | May 25 th , 2032 |
| 6. Term to maturity | 20 years |
| 7. Method of redemption | Bullet payment |
| 8. Payment date | May 25 th and November 25 th every year |
| 9. Reason of issue of the note | Payment for the bond |
| 10. Managing underwriter | Daiwa Securities Co. Ltd. and
Mitsubishi UFJ Morgan Stanley Securities Co., Ltd. |
| 11. Fiscal Agent | Mizuho Corporate Bank, Ltd. |