

May 15, 2012

Company: Tokyo Gas Co., Ltd.
Representative: Mr. Tsuyoshi Okamoto, President
(Code No. 9531 Stock listings: Tokyo Stock Exchange, Osaka Securities Exchange,
Nagoya Stock Exchange)
Contact: Mr. Kazuo Mitsuhashi, Group Manager of General Administration Sect.,
General Administration Dept.

Notification of Acquisition of Treasury Shares
(Acquisition of treasury shares under the provisions of Articles of Incorporation
pursuant to Article 165:2 of the Corporation Law of Japan)

Tokyo Gas hereby serves notice that it has repurchased on the open market pursuant to Article 156 of the Corporation Law of Japan, as applied pursuant to Article 165 (3) of the Corporation Law, as detailed below.

With this transaction, Tokyo Gas has reached the treasury stock repurchase limit approved at the Board of Directors held on April 27, 2012.

Details

1. Type of stock to be acquired : Tokyo Gas common stock
2. Period of purchase : May 2, 2012 – May 15, 2012 (Commitment basis)
3. Total number of shares : 12,796,000 shares
acquired
4. Total value of shares : ¥4,999,768,000-
acquired
5. Method of purchase : Market purchase via Tokyo Stock Exchange (fund trust)

[Reference]

Details of the resolution passed on the Board of Directors held on April 27, 2012

1. Type of stock to be acquired : Tokyo Gas common stock
2. Total Number of shares to be acquired : 14,000,000 (upper limit)
(Rate to number of shares outstanding: 0.5%)
3. Total Value of shares to be acquired : ¥5,000,000,000 (upper limit)
4. Term of acquisition : From May 2, 2012 to March 31, 2013