

Conclusion of an agreement with Saibu Gas regarding the Sale and Purchase of Liquefied Natural Gas (LNG)

Tokyo Gas Co., Ltd.

Tokyo Gas, Co., Ltd. (President: Tsuyoshi Okamoto; head quarters: Minato-ku, Tokyo; "Tokyo Gas" hereinafter) is pleased to announce today the signing of an agreement regarding the sale and purchase of liquefied natural gas (LNG) with Saibu Gas Co., Ltd. (President: Yuji Tanaka; head quarters: Hakata-ku, Fukuoka; "Saibu Gas" hereinafter).

Since the conclusion of a heads of agreement with Saibu Gas in September 2011, Tokyo Gas has continued to discuss conditions and eventually resulted in the conclusion of an agreement where Tokyo Gas will supply Saibu Gas with LNG for a period of 16 years extending from FY2014 to FY2029. The LNG supplies to Saibu Gas will come from LNG projects with which Tokyo Gas has entered into contracts.

Tokyo Gas has announced to make a contribution on the spread and expansion of natural gas in the long-term vision, "Challenge 2020 Vision", and will keep on meeting the needs of LNG supply to gas utilities nationwide.

<Outline of an agreement>

Purchaser:	Saibu Gas Co., Ltd.
Seller:	Tokyo Gas Co., Ltd.
Contract term:	FY2014 to FY2029 (16 years)
Contract volume:	Approx. 300 thousand tons/year
Delivery format:	Ex-Ship *
Supply source:	Supplies come from multiple LNG projects with which Tokyo Gas has entered into contracts

*: Delivery condition in which the seller arranges for LNG ships and transports the LNG to the purchaser's receiving terminal

<Profile of purchaser>

Name of company:	Saibu Gas Co., Ltd.
President:	Yuji Tanaka
Employees:	1,523 (as of March 31, 2011)
Head office address:	17-1 Chiyo 1-choume, Hakata-ku, Fukuoka
Established:	December 1, 1930
Capital:	20,629.79 million yen (as of March 31, 2011)
Business:	Production, supply and sale of city gas, Heat service business, Sale of LNG and utilization of LNG cryogenic energy, Production, sale, installation of gas equipment and apparatus, and related construction work