

December 16, 2011

Tokyo Gas Co., Ltd.

Announcement of issue of the 35th Domestic unsecured notes

Tokyo Gas is announcing the issue of the 35th Domestic unsecured notes as below.

Details:

1.Total value of notes	¥20,000,000,000
2.Coupon rate	1.852%
3.Denomination	¥100 per value
4.Due date of payment	December 27th, 2011
5.Maturity date	December 26th, 2031
6.Term to maturity	20 years
7.Method of redemption	Bullet payment
8.Payment date	June 27th and December 27th, every year
9.Reason of issue of the note	Finance of capital expenditure
10.Managing underwriter	Mizuho Securities Co., Ltd. Mitsubishi UFJ Morgan Stanley Securities Co., Ltd.
11.Fiscal agent	Mizuho Corporate Bank, Ltd.