

September 9, 2011
Tokyo Gas Co., Ltd.

Announcement of issue of the 34th Domestic unsecured notes

Tokyo Gas Co., Ltd. is announcing the issue of the 34th Domestic unsecured notes as below.

Details:

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| 1. Total value of notes | ¥20,000,000,000 |
| 2. Coupon rate | 1.064% |
| 3. Denomination | ¥100 per value |
| 4. Due date of payment | September 22 nd , 2011 |
| 5. Maturity date | September 22 nd , 2021 |
| 6. Term to maturity | 10 years |
| 7. Method of redemption | Bullet payment |
| 8. Payment date | March 22 nd and September 22 nd every year |
| 9. Reason of issue of the note | Payment for the bond |
| 10. Managing underwriter | Nomura Securities Co., Ltd. and
Daiwa Securities Capital Markets Co., Ltd. |
| 11. Fiscal Agent | Mizuho Corporate Bank, Ltd. |