

Company name: Tokyo Gas Co., Ltd.
 Representative: Tsuyoshi Okamoto, President
 Code No.: 9531
 Contact: Masato Aizawa
 Manager, Consolidated Tax Group

Announcement of revision to forecast results

Based on recent business results trends, Tokyo Gas Co., Ltd. is revising the forecast results which was released at the time of its first quarter announcement on July 29, 2010 as shown below.

Revisions to Forecast Results

1. (Consolidated)

Revisions to 2nd quarter forecast for the year ending March 2011 (April 1, 2010 - September 30, 2010)

(Unit: ¥ million)

	Sales	Operating Income	Ordinary Income	Net Income	Earnings per share(Yen)
Previous forecasts (A) (Announced July 29, 2010)	688,000	33,000	31,000	19,000	7.09
Revised forecasts (B)	703,000	47,000	45,000	24,000	8.96
Change (B-A)	15,000	14,000	14,000	5,000	-
Rate of change(%)	2.2	42.4	45.2	26.3	-
Ref.) Results for previous year (Results ending Sep. 2009)	632,074	46,444	50,594	32,743	12.07

2. (Non-consolidated)

Revisions to 2nd quarter forecast for the year ending March 2011 (April 1, 2010 - September 30, 2010)

(Unit: ¥ million)

	Sales	Operating Income	Ordinary Income	Net Income	Earnings per share(Yen)
Previous forecasts (A) (Announced July 29, 2010)	593,000	21,000	26,000	22,000	8.21
Revised forecasts (B)	603,000	31,000	38,000	27,000	10.08
Change (B-A)	10,000	10,000	12,000	5,000	-
Rate of change(%)	1.7	47.6	46.2	22.7	-
Ref.) Results for previous year (Results ending Sept. 2009)	540,921	36,202	38,934	25,354	9.35

3. Reasons

Based on recent business results, Tokyo Gas Co., Ltd. is revising the forecast results released on July 29, 2010 as shown above.

As for the FY2010 2nd quarter forecasts on non-consolidated basis, gas sales volume increased because of the lower temperature in the first few months of FY2010, and gas resource cost decreased due to the appreciation of JPY by 6 yen to 89JPY/USD from previous forecast of 95JPY/USD, which leads to an improvement in total sales, operating income, ordinary income and net income.

As for the FY2010 2nd quarter forecasts on consolidated basis, total sales, operating income, ordinary income and net income will be improved in line with the upward revision of forecasts on non-consolidated basis.

The full year forecast results will not reflect the upward revision of the 1st half forecast results automatically, because the lower gas resource cost in the 1st half will lead to the lower gas unit price in the 2nd half, based on the gas rate adjustment system designed to reflect gas resource cost promptly in the gas rates. Therefore, we will announce the full year forecasts when we fix the 2nd quarter financial results.

*Note: The above forecasts are prepared on the basis of information that has been acquired so far.
 Actual results may change from the figures above due to various factors.