

September 9, 2010
Tokyo Gas Co., Ltd.

Announcement of issue of the 33rd Domestic unsecured notes

Tokyo Gas Co., Ltd. is announcing the issue of the 33rd Domestic unsecured notes as below.

Details:

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| 1. Total value of notes | ¥20,000,000,000 |
| 2. Coupon rate | 1.203% |
| 3. Denomination | ¥100 per value |
| 4. Due date of payment | September 24 th , 2010 |
| 5. Maturity date | September 24 th , 2020 |
| 6. Term to maturity | 10 years |
| 7. Method of redemption | Bullet payment |
| 8. Payment date | March 24 th and September 24 th every year |
| 9. Reason of issue of the note | Payment for the commercial paper |
| 10. Managing underwriter | Nikko Cordial Securities Inc. and Daiwa Securities Capital Markets Co., Ltd. |
| 11. Fiscal Agent | Mizuho Corporate Bank, Ltd. |