

September 3, 2010
Tokyo Gas Co., Ltd.

Announcement of issue of the 32nd Domestic unsecured notes

Tokyo Gas Co., Ltd. is announcing the issue of the 32nd Domestic unsecured notes as below. Tokyo Gas Co., Ltd. issues 30-year maturity notes for the first time.

Details:

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| 1. Total value of notes | ¥20,000,000,000 |
| 2. Coupon rate | 2.135 % |
| 3. Denomination | ¥100 per value |
| 4. Due date of payment | September 24 th , 2010 |
| 5. Maturity date | September 24 th , 2040 |
| 6. Term to maturity | 30 years |
| 7. Method of redemption | Bullet payment |
| 8. Payment date | September 24 th and March 24 th every year |
| 9. Reason of issue of the note | Payment for the commercial paper |
| 10. Managing underwriter | Mitsubishi UFJ Morgan Stanley Securities Co., Ltd. and
Mizuho Securities Co., Ltd. |
| 11. Fiscal Agent | Mizuho Corporate Bank, Ltd. |