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Announcement of revision to forecast results

Based on recent business results trends, Tokyo Gas Co., Ltd. is revising the forecast results which was released on April 28, 2009 as shown below.

(Consolidated)

1. Revisions to FY2009 1Q-2Q forecast for results figures (April 1, 2009 - September 30, 2009)

(Units: ¥ million, ¥, %)

	Sales	Operating Income	Ordinary income	Net income	Earnings per share(Yen)
Previous forecasts (A) (Announced April 28, 2009)	635,000	30,000	26,000	16,000	5.90
Revised forecasts (B)	629,000	42,000	39,000	24,000	8.85
Change (B-A)	-6,000	12,000	13,000	8,000	-
Rate of change(%)	-0.9	40.0	50.0	50.0	-
Ref.) FY2008 1Q-2Q results (Results ended Sep. 2008)	740,057	-9,555	-11,462	-1,675	-0.63

2. Revisions to FY2009 forecast for results figures (April 1, 2009 - March 31, 2010)

(Units: ¥ million, ¥, %)

	Sales	Operating Income	Ordinary income	Net income	Earnings per share(Yen)
Previous forecasts (A) (Announced April 28, 2009)	1,381,000	73,000	64,000	42,000	15.48
Revised forecasts (B)	1,414,000	72,000	64,000	42,000	15.48
Change (B-A)	33,000	-1,000	0	0	-
Rate of change(%)	2.4	-1.4	0.0	0.0	-
Ref.) FY2008 results (Results ended March 2009)	1,660,162	65,204	58,337	41,708	15.63

(Non-consolidated)

3. Revisions to FY2009 1Q-2Q forecast for results figures (April 1, 2009 - September 30, 2009)

(Units: ¥ million, ¥, %)

	Sales	Operating Income	Ordinary income	Net income	Earnings per share(Yen)
Previous forecasts (A) (Announced April 28, 2009)	546,000	22,000	22,000	15,000	5.53
Revised forecasts (B)	540,000	34,000	35,000	23,000	8.48
Change (B-A)	-6,000	12,000	13,000	8,000	-
Rate of change(%)	-1.1	54.5	59.1	53.5	-
Ref.) FY2008 1Q-2Q results (Results ended Sep. 2008)	649,341	-18,866	-21,122	-13,312	-5.03

4. Revisions to FY2009 forecast for results figures (April 1, 2009 - March 31, 2010)

(Units: ¥ million, ¥, %)

	Sales	Operating Income	Ordinary income	Net income	Earnings per share(Yen)
Previous forecasts (A) (Announced April 28, 2009)	1,179,000	53,000	50,000	33,000	12.17
Revised forecasts (B)	1,212,000	52,000	50,000	33,000	12.17
Change (B-A)	33,000	-1,000	0	0	-
Rate of change(%)	2.8	-1.9	0.0	0.0	-
Ref.) FY2008 results (Results ended March 2009)	1,448,154	42,547	39,864	25,087	9.40

5. Reasons

As for the FY2009 1Q-2Q forecasts on non-consolidated basis, we have decreased the total sales due to reduction in gas sales volume with the effect of economy recession. Nevertheless, the decrease in gas resource cost and miscellaneous expense lead to an improvement in operating profit, ordinary profit and net income. As for the whole financial year forecast on non-consolidated basis, total sales will increase reflecting the unit price increase owing to rate adjustment system. However bearing in mind of the possible increase in gas resource cost due to higher crude oil price, we have not changed ordinary profit and net income from the previous forecasts. We reflects the non-consolidated basis forecasts provision on consolidated basis.

*Note: The above forecasts is prepared on the basis of information that has been acquired so far.
 Actual results may change from the figures above due to various factors.