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## Announcement of revision to forecast results

Based on recent business results trends, Tokyo Gas Co., Ltd. is revising the forecast results which was released at the time of its third quarter announcement on January 30, 2009 as shown below.

### (Consolidated)

1. Revisions to FY2008 ending March 2009 consolidated total period forecast for results figures (April 1, 2008 - March 31, 2009)

(Units: ¥ million,%)

	Sales	Operating Income	Ordinary income	Net income	Earnings per share(Yen)
Previous forecasts (A) (Announced Jan. 30, 2009)	1,699,000	50,000	42,000	33,000	12.27
Revised forecasts (B)	1,687,000	64,000	56,000	41,000	15.37
Change (B-A)	-12,000	14,000	14,000	8,000	-
Rate of change(%)	-0.7	28.0	33.3	24.2	-
Ref.) Results for previous year (Results ending March 2008)	1,487,496	70,048	66,832	42,487	15.94

### 2. (Non-consolidated)

- Revisions to FY2008 ending March 2009 non-consolidated total period forecast for results figures (April 1, 2008 - March 31, 2009)

(Units: ¥ million/%)

	Sales	Operating Income	Ordinary income	Net income	Earnings per share(Yen)
Previous forecasts (A) (Announced Jan. 30, 2009)	1,460,000	28,000	25,000	17,000	6.32
Revised forecasts (B)	1,448,000	42,000	39,000	25,000	9.37
Change (B-A)	-12,000	14,000	14,000	8,000	-
Rate of change(%)	-0.8	50.0	56.0	47.1	-
Ref.) Results for previous year (Results ending March 2008)	1,268,048	42,863	44,376	29,921	11.22

### 3. Reasons

As for the non-consolidated total sales, due to the decrease in gas sales volume with the effect of economy recession, total sales forecast will be diminished. However, reflecting the gas sales volume decrease, the lower crude oil and higher yen, the gas resource cost will decrease enough to cover the total sales decline, leading to an improvement in operating profit, ordinary profit and net income from the previous forecast.

Although the total sales of consolidated forecast result is expected to decrease because of non-consolidated sales forecast revision, operating profit, ordinary profit and net income for the consolidated results are expected to increase.

Note: The above forecasts is prepared on the basis of information that has been acquired so far.  
 Actual results may change from the figures above due to various factors.