

Company name: Tokyo Gas Co., Ltd.
 Representative: Mitsunori TORIHARA, President
 Code No.: 9531
 Contact: Kazuo Nameki
 Manager, Final Accounts Group

Announcement of revision to forecast results

Based on recent business results trends, Tokyo Gas Co., Ltd. is revising the forecast results which was released at the time of its settlement announcement on April 25, 2008 as shown below.

(Consolidated)

1. Revisions to 2nd quarter ending March 2009 consolidated total period forecast for results figures (April 1, 2008 - September 30, 2008)

(Units: ¥ million)

	Sales	Operating Income	Ordinary income	Net income	Earnings per share(Yen)
Previous forecasts (A) (Announced April 25, 2008)	754,000	11,000	8,000	10,000	3.76
Revised forecasts (B)	760,000	-7,000	-9,000	0	0.00
Change (B-A)	6,000	-18,000	-17,000	-10,000	-
Rate of change(%)	0.8	-	-	-100.0	-
Ref.) Results for previous year (Results ending Sep. 2007)	636,911	33,191	31,712	19,828	7.41

2. Revisions to FY2008 ending March 2009 consolidated total period forecast for results figures (April 1, 2008 - March 31, 2009)

(Units: ¥ million)

	Sales	Operating Income	Ordinary income	Net income	Earnings per share(Yen)
Previous forecasts (A) (Announced April 25, 2008)	1,712,000	75,000	68,000	50,000	18.82
Revised forecasts (B)	1,802,000	-17,000	-23,000	-7,000	-2.66
Change (B-A)	90,000	-92,000	-91,000	-57,000	-
Rate of change(%)	5.3	-	-	-	-
Ref.) Results for previous year (Results ending March 2008)	1,487,496	70,048	66,832	42,487	15.94

(Non-consolidated)

3. Revisions to 2nd quarter ending March 2009 consolidated total period forecast for results figures (April 1, 2008 - September 30, 2008)

(Units: ¥ million)

	Sales	Operating Income	Ordinary income	Net income	Earnings per share(Yen)
Previous forecasts (A) (Announced April 25, 2008)	637,000	4,000	4,000	3,000	1.13
Revised forecasts (B)	652,000	-14,000	-16,000	-10,000	-3.80
Change (B-A)	15,000	-18,000	-20,000	-13,000	-
Rate of change(%)	2.4	-	-	-	-
Ref.) Results for previous year (Results ending Sep. 2007)	542,275	23,795	24,931	16,334	6.10

4. Revisions to FY2008 ending March 2009 consolidated total period forecast for results figures (April 1, 2008 - March 31, 2009)

(Units: ¥ million)

	Sales	Operating Income	Ordinary income	Net income	Earnings per share(Yen)
Previous forecasts (A) (Announced April 25, 2008)	1,446,000	52,000	52,000	36,000	13.55
Revised forecasts (B)	1,548,000	-37,000	-39,000	-22,000	-8.36
Change (B-A)	102,000	-89,000	-91,000	-58,000	-
Rate of change(%)	7.1	-	-	-	-
Ref.) Results for previous year (Results ending March 2008)	1,268,048	42,863	44,376	29,921	11.22

5. Reasons

Tokyo Gas revised both consolidated and non-consolidated financial results forecasts from the previous ones due to gas resource cost increase reflecting the revision of forward-looking oil price in view of the recent price soaring, etc.

Note: The above forecasts is prepared on the basis of information that has been acquired so far.

Actual results may change from the figures above due to various factors.