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Announcement of revision to forecast results

Based on recent business results trends, Tokyo Gas Co., Ltd. is revising the forecast results that released at the time of its settlement announcement on October 29, 2007 as shown below.

(Consolidated)

1. Revisions to FY2007 consolidated forecast for results figures (April 1, 2007 - March 31, 2008)

(Units: ¥ million, %)

	Sales	Operating Income	Ordinary income	Net income
Previous forecasts (A) (Announced October 29, 2007)	1,463,000	81,000	76,000	54,000
Revised forecasts (B)	1,469,000	62,000	57,000	37,000
Change (B-A)	6,000	-19,000	-19,000	-17,000
Rate of change	0.4	-23.5	-25.0	-31.5
Results for previous year (Results ending March. 2007)	1,376,958	162,315	156,039	100,699

(Non-consolidated)

2. Revisions to FY2007 non-consolidated forecast for results figures (April 1, 2007 - March 31, 2008)

(Units: ¥ million, %)

	Sales	Operating Income	Ordinary income	Net income
Previous forecasts (A) (Announced October 29, 2007)	1,255,000	57,000	58,000	42,000
Revised forecasts (B)	1,255,000	38,000	39,000	25,000
Change (B-A)	-	-19,000	-19,000	-17,000
Rate of change	-	33.3	32.8	-40.5
Results for previous year (Results ending March. 2007)	1,172,186	136,778	139,823	92,340

3. Reasons

Tokyo Gas is revising its full year forecasts for FY2007 due to significant changes that have arisen in the forecasts of results based on recent business results trends.

Tokyo Gas forecasts that both consolidated and non-consolidated profit will fall significantly compared to previous forecasts, due to increase in gas resource cost because of LNG price soaring after October 29, 2007.

Note: The above forecasts is prepared on the basis of information that has been acquired so far.
 Actual results may change from the figures above due to various factors.