

September 25, 2007  
Tokyo Gas Co., Ltd.

**Cancellation of Treasury Stock**  
**Tokyo Gas Co., Ltd.**

Tokyo Gas Co., Ltd. announced today that its board of directors approved the cancellation of treasury stock pursuant to article 178 of the Company Law.

1. Class of shares to be cancelled : Common stock
  
2. Number of shares to be cancelled :  
68,600,000 shares (about 2.44% of issued shares before the cancellation)
  
3. Scheduled date of cancellation : October 9 , 2007

(Reference)

The number of issued shares after the cancellation will be 2,741,571,295 shares.