

August 20, 2007

Company: Tokyo Gas Co., Ltd.
Code no. : 9531
Shares listed on: Tokyo Stock Exchange, Osaka Securities Exchange,
Nagoya Stock Exchange
Head office: Kaigan 1-5-20, Minato-ku, Tokyo
Contact: Mitsunobu Nakamura
Manager, General Affairs Dept

Notice of the Purchase of Treasury Stock
(Acquisition of treasury stock under the provisions of Articles of Incorporation
pursuant to Article 165 (2) of the Corporation Law of Japan)

Tokyo Gas hereby serves notice that it has repurchased on the open market pursuant to Article 156 of the Corporation Law of Japan, as applied pursuant to Article 165 (3) of the Corporation Law, as detailed below.

With this transaction, Tokyo Gas has reached the treasury stock repurchase limit approved at the Board of Directors held on April 26, 2007 and July 27, 2007.

1. Period of purchase: July 30, 2007 to August 20, 2007 (commitment basis)
2. Number of shares purchased: 37,581,000
3. Total purchase value: ¥20,311,961,000
4. Method of purchase: Market purchase via Tokyo Stock Exchange

Notes:

1. Details of the resolution passed at the Board of Directors held on April 26, 2007.
 - (1) Type of stock to be acquired: Tokyo Gas common stock
 - (2) Total number of shares to be acquired: 60,000,000 (upper limit)
(Rate to number of shares outstanding 2.1%)*
 - (3) Total value of shares to be acquired: ¥39,000,000,000 (upper limit)
 - (4) Schedule of acquisition: From April 27, 2007 to March 31, 2008
- * Upper limit of total number of shares to be acquired was changed from 60,000,000 to 71,000,000 (= rate to number of shares outstanding 2.5%) at the Board of Directors held on July 27, 2007.

2. Total treasury stock purchased between the dates of resolution passed by the above Board of Directors held on April 26, 2007 and August 20, 2007 is as follows.

(1) Number of shares purchased: 68,581,000 (Progress to upper limit 96.6%)

(2) Total purchase value: ¥38,999,945,000 (Progress to upper limit 100.0%)