

To: all concerned parties

October 20, 2006

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## Announcement of revision to forecast results

Based on recent business results trends, Tokyo Gas Co., Ltd. is revising the forecast results that released at the time of its settlement announcement on July 28, 2006 as shown below.

### (Consolidated)

1. Revisions to FY2006 consolidated forecast for interim results figures (April 1, 2006 - September 30, 2006)

(Units: ¥ million, %)

	Sales	Ordinary income	Interim net income
Previous forecasts (A) (Announced July 28, 2006)	602,000	43,000	26,000
Revised forecasts (B)	603,000	55,000	36,000
Change (B-A)	1,000	12,000	10,000
Rate of change	0.2	27.9	38.5
Results for previous year (Interim results ending Sept. 2005)	534,461	32,494	22,152

### (Non-consolidated)

2. Revisions to FY2006 non-consolidated forecast for interim results figures (April 1, 2006 - September 30, 2006)

(Units: ¥ million, %)

	Sales	Ordinary income	Interim net income
Previous forecasts (A) (Announced July 31, 2006)	518,000	43,000	29,000
Revised forecasts (B)	517,000	49,000	32,000
Change (B-A)	-1,000	6,000	3,000
Rate of change	-0.2	14.0	10.3
Results for previous year (Interim results ending Sept. 2005)	454,610	27,160	19,969

### 3. Reasons

The company is revising its forecasts due to significant changes that have arisen in the forecasts of interim results based on recent business results trends. The company plans to release full year forecasts for FY2006 at the time of its interim settlement announcement.

The company forecasts that both consolidated and non-consolidated profit will rise significantly compared to previous forecasts, due to decrease in raw material cost and fixed cost as a result of effort for cost cut and delay of budget execution.

Note: The above forecasts is prepared on the basis of information that has been acquired so far.  
Actual results may change from the figures above due to various factors.