

August 19, 2005

Company: Tokyo Gas Co., Ltd.
Code no. : 9531
Shares listed on: Tokyo Stock Exchange, Osaka Securities Exchange,
Nagoya Stock Exchange
Head office: Kaigan 1-5-20, Minato-ku, Tokyo

Notice of the Purchase of Treasury Stock
(Acquisition of treasury stock pursuant to Article 210 of the Commercial Code)

Tokyo Gas hereby announces the purchase of treasury stock pursuant to the provisions of Article 210 of the Commercial Code, as follows.

With this transaction, Tokyo Gas has reached the treasury stock repurchase limit approved at the 205th ordinary general meeting of stockholders held on June 29, 2005.

1. Period of purchase: August 10 to August 18, 2005 (commitment basis)
2. Number of shares purchased: 6,935,000
3. Total purchase value: ¥2,867,574,000
4. Method of purchase: Via Tokyo Stock Exchange

Notes:

1. Details of the resolution passed at the 205th ordinary general meeting of Shareholders on June 29, 2005:
 - (1) Type of stock to be acquired: Tokyo Gas common stock
 - (2) Total number of shares to be acquired: 50,000,000 (upper limit)
 - (3) Total value of shares to be acquired: ¥20,000,000,000 (upper limit)

2. Total treasury stock purchased between the dates of resolution passed by the above ordinary general meeting of shareholders and August 18, 2005:
 - (1) Number of shares purchased: 48,721,000
 - (2) Total purchase value: ¥19,999,834,000