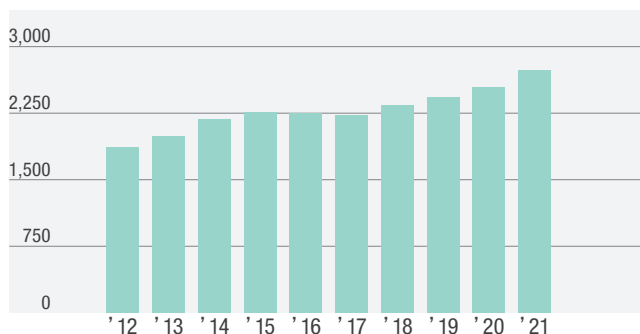


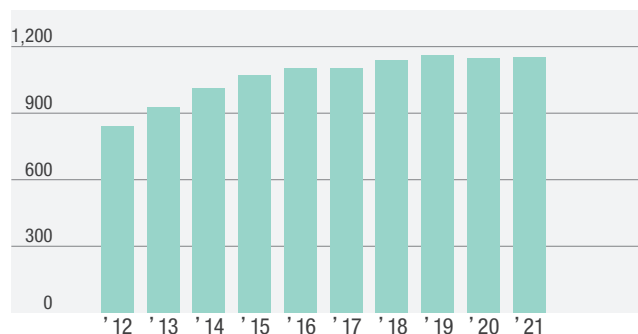
Financial Data (Efficiency and Soundness) 財務データ(効率性/安全性)

Consolidated 連結 *The raw data of non-consolidated can be downloaded from Tokyo Gas website.
*個別データは弊社ホームページよりダウンロードできます

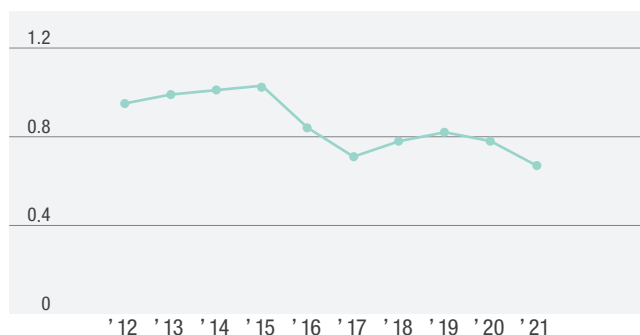
Total Assets (¥ billion) 総資産(十億円)



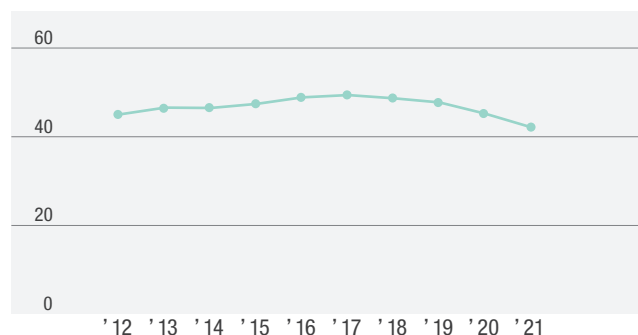
Equity (¥ billion) 自己資本(十億円)



Total Asset Turnover (times) 総資産回転率(回)



Equity Ratio (%) 自己資本比率(%)

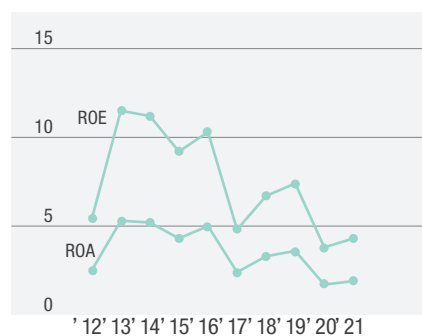
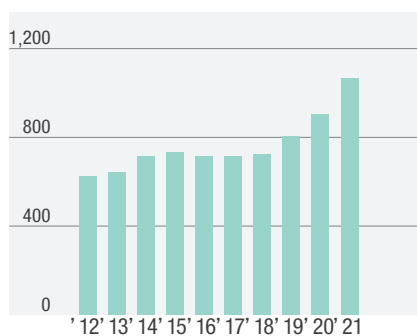
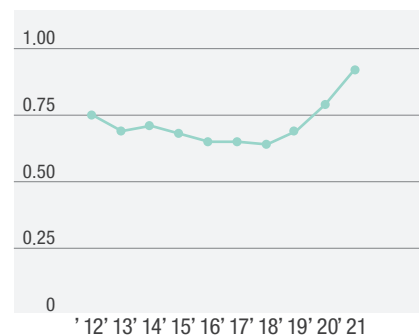
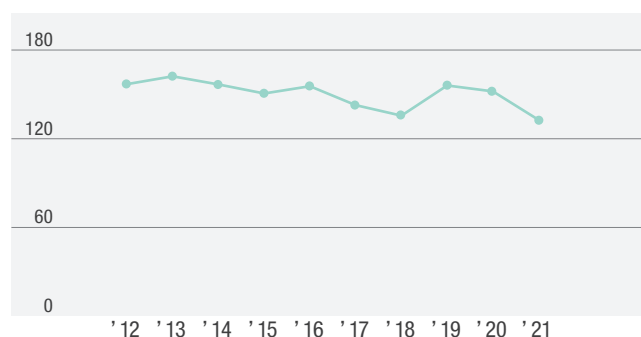
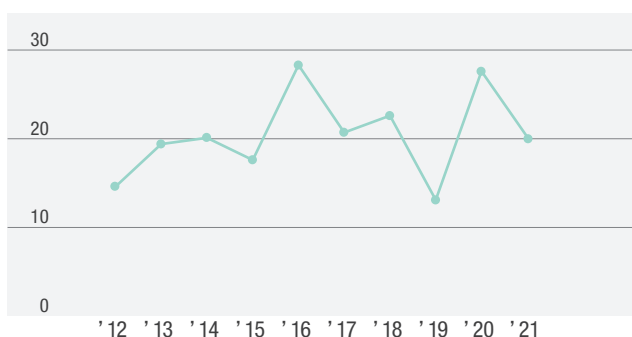


For the years ended March 31	3月31日に終了した1年間	2012	2013
CONSOLIDATED	連結		
Total Assets (¥ million)	総資産(百万円)	1,863,885	1,992,403
ROA (Return on Assets) (%)	ROA(総資産利益率)(%)	2.5	5.3
Equity (¥ million)	自己資本(百万円)	839,166	927,634
ROE (Return on Equity) (%)	ROE(自己資本利益率)(%)	5.4	11.5
Interest-bearing Debt (¥ million)	有利子負債残高(百万円)	625,830	642,550
Net Interest-bearing Debt (¥ million)	ネット有利子負債残高(百万円)	545,681	561,881
Fund-raising Expenses (¥ million)	金融費用(百万円)	10,184	11,366
Total Asset Turnover (times)	総資産回転率(回)	0.95	0.99
Equity Ratio (%)	自己資本比率(%)	45.0	46.6
Current Ratio (%)	流動比率(%)	156.9	162.2
D/E (Debt-Equity) Ratio (times)	デット・エクイティ・レシオ(倍)	0.75	0.69
Interest Coverage Ratio (times)	インタレスト・カバレッジ・レシオ(倍)	14.6	19.4
Interest Payment Ratio (%)	負債利率(%)	1.68	1.79
WACC (%)	WACC(%)	3.1	3.2

Net Interest-bearing Debt = Interest-bearing Debt – Cash and Deposits
Fund-raising Expenses = Interest Expenses + Interest on Bonds + Amortization of Bond Issuance Cost
Total Asset Turnover = Net Sales / Total Assets (average)
Equity Ratio = Equity (year-end) / Total Assets (year-end) x 100

ネット有利子負債残高 = 有利子負債 – 現金及び預金
金融費用 = 支払利息 + 社債利息 + 社債発行費償却
総資産回転率 = 売上高 ÷ 総資産(期中平均)
自己資本比率 = 自己資本(期末) ÷ 総資産(期末) x 100

ROE & ROA (%)

Interest-bearing Debt (¥ billion)
有利子負債残高(十億円)D/E (Debt-Equity) Ratio (times)
デット・エクイティ・レシオ(倍)Current Ratio (%)
流動比率(%)Interest Coverage Ratio (times)
インタレスト・カバレッジ・レシオ(倍)

	2014	2015	2016	2017	2018	2019	2020	2021
Interest-bearing Debt (¥ billion)	2,176,816	2,257,662	2,251,518	2,230,269	2,334,316	2,428,149	2,539,919	2,738,348
D/E Ratio (times)	5.2	4.3	5.0	2.4	3.3	3.6	1.7	1.9
Operating Cash Flows (¥ billion)	1,011,787	1,069,515	1,100,271	1,101,498	1,136,027	1,159,055	1,147,747	1,153,813
Interest Expenses (¥ billion)	11.2	9.2	10.3	4.8	6.7	7.4	3.8	4.3
Operating Assets (¥ billion)	713,823	730,739	715,769	713,596	724,940	803,216	905,066	1,065,988
Operating Liabilities (¥ billion)	640,844	644,246	545,507	580,970	596,609	710,124	753,778	908,107
Current Assets (¥ billion)	12,313	12,659	12,158	11,514	11,619	11,091	11,412	12,629
Current Liabilities (¥ billion)	1.01	1.03	0.84	0.71	0.78	0.82	0.78	0.67
Operating Cash Flows / Interest Expenses	46.5	47.7	48.9	49.4	48.7	47.7	45.2	42.1
Operating Assets / Operating Liabilities	156.7	150.6	155.5	142.7	135.6	156.0	152.0	132.7
Operating Cash Flows / Interest Expenses	0.71	0.68	0.65	0.65	0.64	0.69	0.79	0.92
Operating Assets / Operating Liabilities	20.1	17.6	28.3	20.7	22.6	13.1	27.6	20.2
Operating Cash Flows / Interest Expenses	1.82	1.75	1.68	1.61	1.62	1.45	1.34	1.28
Operating Assets / Operating Liabilities	3.2	3.6	3.4	3.0	3.1	3.0	2.7	2.6

Current Ratio = Current Assets (year-end) / Current Liabilities (year-end) × 100
Debt-Equity Ratio = Interest-bearing Debt (year-end) / Equity (year-end)
Interest Coverage Ratio = Operating Cash Flows / Interest Expenses
Interest Payment Ratio = (Interest Expenses + Interest on Bonds) / Interest-bearing Debt (average) × 100

流動比率=流動資産(期末)÷流動負債(期末)×100
D/E レシオ=有利子負債(期末)÷自己資本(期末)
インタレスト・カバレッジ・レシオ=営業活動によるキャッシュ・フロー／利息支払額
負債利子率=(支払利息+社債利息)÷有利子負債(期中平均)×100