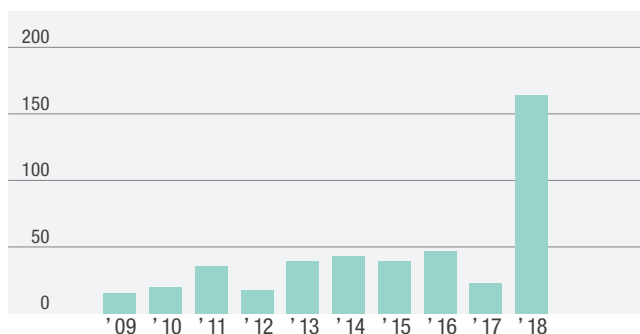


# Financial Data <Performance Indicators> 財務データ<投資指標>

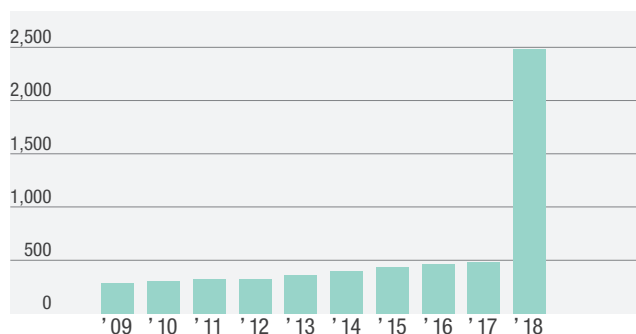
Consolidated 連結

\*The raw data of non-consolidated can be downloaded from Tokyo Gas website.  
\*個別データは弊社ホームページよりダウンロードできます。

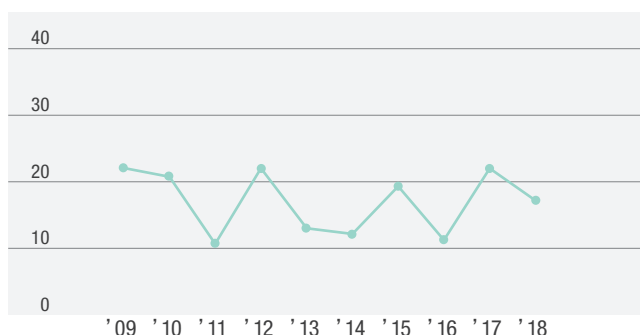
## Earnings per Share, fully diluted EPS (¥) EPS(潜在株式調整後1株当たり当期純利益)(円)



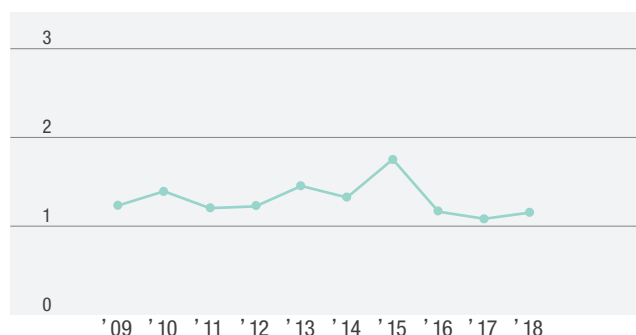
## Book Value per Share (¥) BPS(1株当たり純資産)(円)



## Price Earnings Ratio (times) PER(倍)



## Price Book Value Ratio (times) PBR(倍)

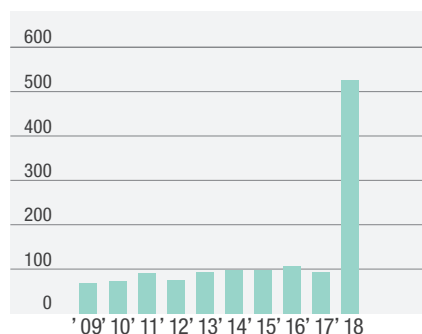


As of March 31	3月31日時点	2009
<b>CONSOLIDATED</b>	<b>連結</b>	
EPS (Earnings per Share, fully diluted EPS) (¥)	EPS(潜在株式調整後1株当たり当期純利益)(円)	15.37
BPS (Book Value per Share) (¥)	BPS(1株当たり純資産)(円)	284.72
CFPS (Cash Flow per Share) (¥)	CFPS(1株当たりキャッシュ・フロー)(円)	68.52
DOE (Dividends on Equity) (%)	DOE(自己資本配当率)(%)	2.78
Total Payout Ratio (%)	総分配性向(%)	63.35
Payout Ratio (%)	配当性向(%)	51.18
PER (Price Earnings Ratio) (times)	PER(倍)	22.07
PBR (Price Book Value Ratio) (times)	PBR(倍)	1.21
Price Cash Flow Ratio (times)	PCFR(倍)	5.03
EBITDA (¥ million)	EBITDA(百万円)	206,287
EV/EBITDA (times)	EBITDA 倍率(倍)	7.15
<b>NON-CONSOLIDATED</b>	<b>個別</b>	
Number of Issued Shares (Common Stock) (thousands of shares)	発行済株式総数(普通株式)(千株)	2,717,571
Cash Dividends Paid (¥ million)	年間配当総額(百万円)	21,425
Dividend per Share (¥)	1株当たり配当金(円)	8.00
Stock Repurchase (¥ million)	自社株取得額(百万円)	10,000
Number of Treasury Stocks to be Retired (thousands stocks)	自社株消却数(千株)	13,810

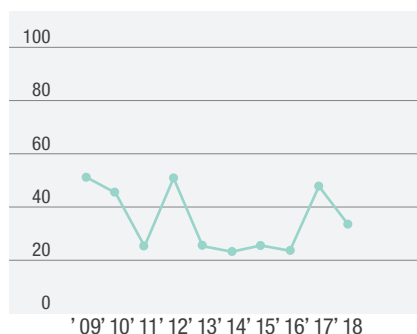
Cash Flow per Share = (Profit Attributable to Owners of Parent + Depreciation + Amortization of Long-term Prepaid Expenses) / Numbers of Issued Shares (average)  
 Dividends on Equity = Annual Cash Dividend / Equity (average) × 100  
 Total Payout Ratio of Year n = [(Dividends in Year n) + (Amount of Treasury Stocks Acquired in Year n + 1)] / (Consolidated Net Profit in Year n)  
 Payout Ratio = Dividends Paid per Share / Net Profit per Share × 100  
 1株当たりキャッシュ・フロー = (当期純利益 + 減価償却費 + 長期前払費用償却) ÷ 期中平均株式総数、DOE(自己資本配当率) = 年間配当金 ÷ 自己資本(期中平均) × 100  
 n年度総分配性向 = [(n年度年間配当金総額) + (n+1年度自社株取得額)] ÷ (n年度連結当期純利益)、配当性向 = 1株当たり配当金支払額 ÷ 1株当たり当期純利益 × 100

As of March 31	3月31日時点	2009
<b>REFERENCE</b>	<b>参考</b>	
Tokyo Gas Stock Price (¥)	期末株価(円)	345
Nikkei Average (¥)	日経平均株価(円)	8,110

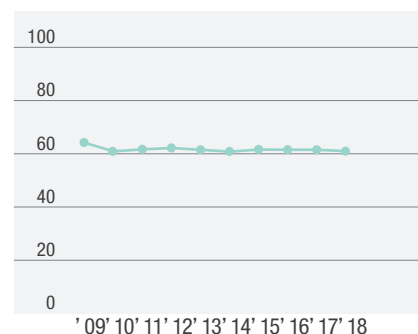
### Cash Flow per Share (¥) CFPS(1株当たりキャッシュ・フロー)(円)



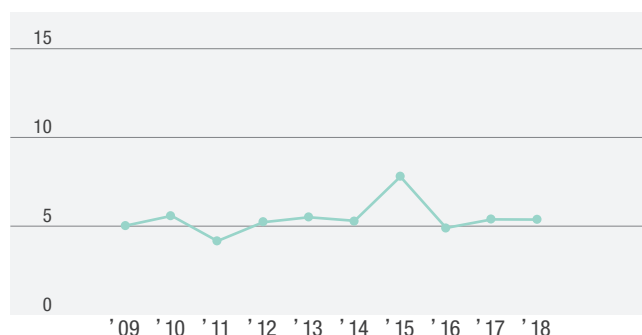
### Payout Ratio (%) 配当性向(%)



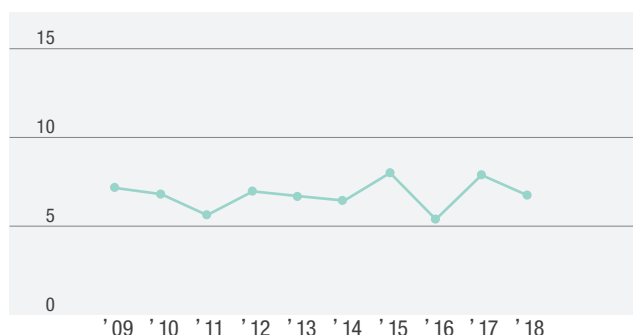
### Total Payout Ratio (%) 総分配性向(%)



### Price Cash Flow Ratio (times) PCFR(倍)



### EV/EBITDA (times) EBITDA 倍率(倍)



2010	2011	2012	2013	2014	2015	2016	2017	2018
19.86	35.63	17.70	39.52	43.10	39.15	46.68	23.02	<b>164.12</b>
301.58	320.70	324.67	360.70	402.91	438.28	460.35	479.74	<b>2,487.58</b>
73.82	91.37	74.45	93.45	98.89	97.09	107.22	94.20	<b>526.00</b>
3.07	2.88	2.74	2.91	2.59	2.34	2.42	2.29	<b>2.25</b>
60.11	60.87	61.36	60.70	60.00	60.80	60.70	60.71	<b>60.17</b>
45.32	25.26	50.85	25.30	23.20	25.55	23.57	47.79	<b>33.51</b>
20.75	10.67	22.03	13.01	12.16	19.32	11.24	22.01	<b>17.19</b>
1.37	1.18	1.20	1.43	1.30	1.73	1.14	1.06	<b>1.13</b>
5.58	4.16	5.22	5.50	5.30	7.79	4.90	5.38	<b>5.37</b>
231,346	271,788	225,580	284,403	306,424	313,605	337,194	222,670	<b>281,643</b>
6.80	5.62	6.96	6.69	6.44	8.00	5.38	7.88	<b>6.74</b>
2,703,761	2,684,193	2,590,715	2,577,919	2,517,551	2,446,778	2,396,778	2,302,856	<b>458,073</b>
24,343	24,108	23,262	25,718	25,112	24,402	26,291	25,256	<b>25,117</b>
9.00	9.00	9.00	10.00	10.00	10.00	11.00	11.00	<b>55.00</b>
5,000	7,983	34,000	5,000	36,000	40,000	33,800	41,000	<b>69,996</b>
19,568	93,478	12,796	60,368	70,773	50,000	93,922	12,490	<b>6,717</b>

PCFR = Share Price (year-end) / CFPS

EV/EBITDA = (Market Capitalization + Interest-bearing Debt + Minority Interests - Cash and Deposits - Marketable Securities) / (Operating Profit + Amortization of Long-term Prepaid Expenses + Depreciation)

The amount shown for stock repurchase excludes requests for the purchase of odd-lot shares. As of October 1, 2017, the company carried out a share consolidation at a ratio of 5 common shares to 1. Results of FY2017 are converted to factor in the share consolidation.

PCFR = 期末株価 ÷ CFPS

EBITDA 倍率 = (株式時価総額 + 有利子負債残高 + 少数株主持分 - 現金預金 - 短期保有目的有価証券) ÷ (営業利益 + 長期前払費用償却 + 減価償却費)

自社株取得額は瑞株買取請求を除いた金額  
2017年10月1日付で普通株式5株につき1株の割合で株式併合を実施。2018年3月期より、株式併合後の基準で換算。

2010	2011	2012	2013	2014	2015	2016	2017	2018
412	380	390	514	524	756.2	524.7	506.6	<b>2,821.5</b>
11,090	9,755	10,084	12,398	14,827	19,206	16,759	18,909	<b>21,454</b>