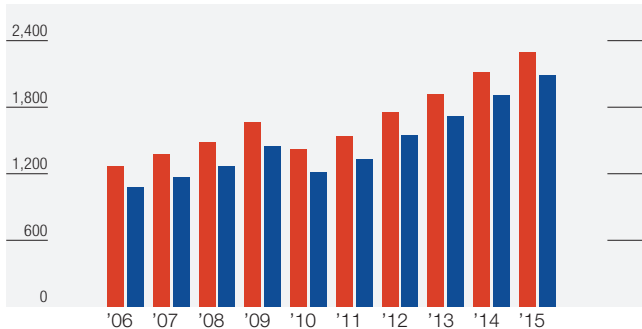
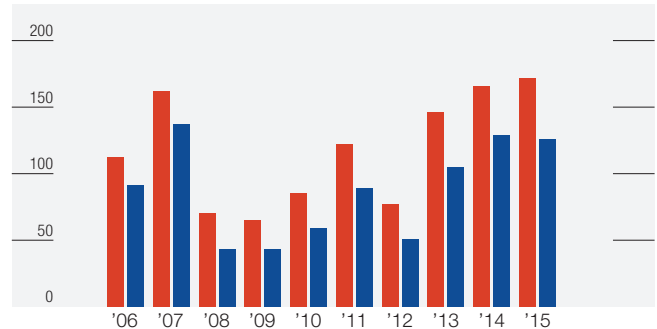


■ Consolidated 連結 ■ Non-consolidated 個別

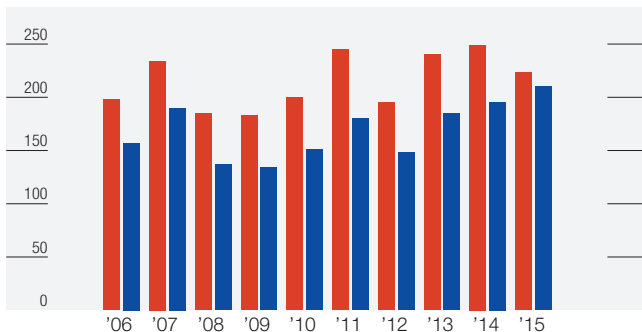
Net Sales (¥ billion) 売上高(十億円)



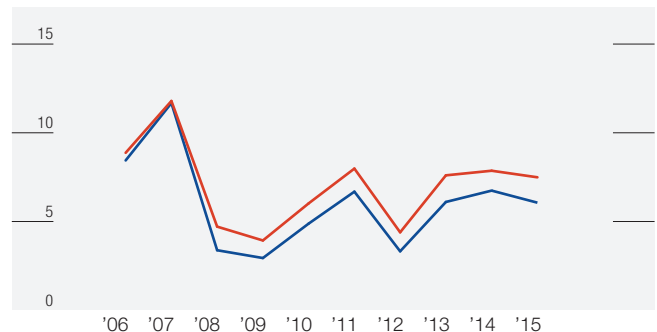
Operating Income (¥ billion) 営業利益(十億円)



Operating Cash Flow (¥ billion) 営業キャッシュ・フロー(十億円)



Operating Income Margin (%) 営業利益率(%)



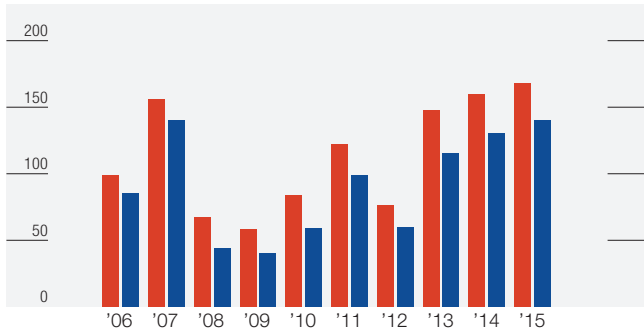
For the years ended March 31	3月31日に終了した1年間	2006	2007
CONSOLIDATED	連結		
Net Sales (¥ million)	売上高(百万円)	1,266,501	1,376,958
Operating Income (¥ million)	営業利益(百万円)	112,345	162,315
Ordinary Income (¥ million)	経常利益(百万円)	98,689	156,039
Net Income (¥ million)	当期純利益(百万円)	62,114	100,699
Operating Income Margin (%)	営業利益率(%)	8.87	11.79
Ordinary Income Margin (%)	経常利益率(%)	7.79	11.33
Return on Sales (%)	当期純利益率(%)	4.90	7.31
Operating Cash Flow (¥ million)	営業キャッシュ・フロー(百万円)	198,490	233,841
Free Cash Flow (¥ million)	フリーキャッシュ・フロー(百万円)	79,057	109,285
NON-CONSOLIDATED	個別		
Net Sales (¥ million)	売上高(百万円)	1,078,109	1,172,186
Operating Income (¥ million)	営業利益(百万円)	90,990	136,778
Ordinary Income (¥ million)	経常利益(百万円)	85,089	139,823
Net Income (¥ million)	当期純利益(百万円)	55,299	92,340
Operating Income Margin (%)	営業利益率(%)	8.44	11.67
Ordinary Income Margin (%)	経常利益率(%)	7.89	11.93
Return on Sales (%)	当期純利益率(%)	5.13	7.88
Operating Cash Flow (¥ million)	営業キャッシュ・フロー(百万円)	156,889	190,344
Free Cash Flow (¥ million)	フリーキャッシュ・フロー(百万円)	71,036	101,568

Operating Cash Flow = Net Income + Amortization of Long-term Prepaid Expenses + Depreciation
Free Cash Flow = Net Income + Amortization of Long-term Prepaid Expenses + Depreciation - Capital Expenditures

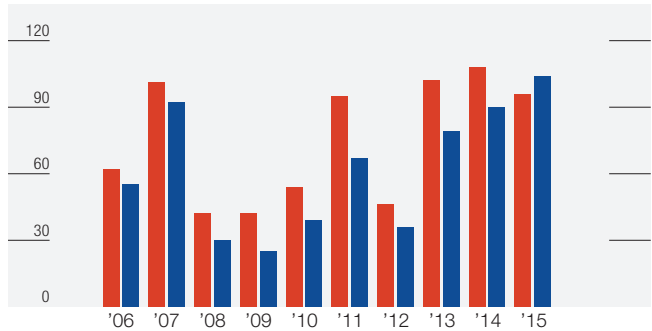
営業キャッシュ・フロー=当期純利益+長期前払費用償却+減価償却費
フリーキャッシュ・フロー=当期純利益+長期前払費用償却+減価償却費-設備投資額

For the years ended March 31	3月31日に終了した1年間	2006	2007
REFERENCE (Economic Frame)	ご参考(経済フレーム)		
Crude Oil Prices (\$/bbl)	原油価格(\$/bbl)	55.81	63.50
Exchange Rates (¥/\$)	対ドル為替レート(¥/\$)	113.32	116.97

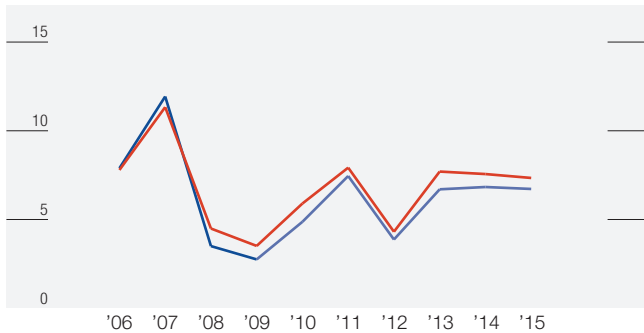
Ordinary Income (¥ billion)
経常利益 (十億円)



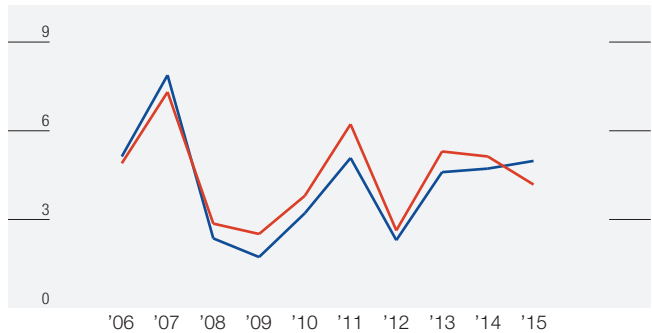
Net Income (¥ billion)
当期純利益 (十億円)



Ordinary Income Margin (%)
経常利益率 (%)



Return on Sales (%)
当期純利益率 (%)



	2008	2009	2010	2011	2012	2013	2014	2015
Revenue	1,487,496	1,660,162	1,415,718	1,535,242	1,754,257	1,915,639	2,112,117	2,292,548
Operating Income	70,048	65,204	85,229	122,451	77,075	145,633	166,044	171,753
Net Income	66,832	58,337	83,519	121,548	75,620	147,453	159,613	168,169
Operating Income Margin (%)	4.71	3.93	6.02	7.98	4.39	7.60	7.86	7.49
Net Income Margin (%)	4.49	3.51	5.90	7.92	4.31	7.70	7.56	7.34
Operating Income per Share (¥)	2.86	2.51	3.80	6.22	2.63	5.31	5.13	4.18
Net Income per Share (¥)	184,908	182,791	199,898	244,803	194,565	240,448	248,831	237,680
Operating Income per Share (¥)	46,902	36,862	51,712	94,600	48,152	56,651	827	13,084
Revenue	1,268,048	1,448,154	1,210,640	1,329,834	1,550,343	1,714,267	1,908,505	2,083,595
Operating Income	42,863	42,547	59,124	88,845	51,403	104,819	128,607	126,192
Net Income	44,376	39,864	58,931	99,107	59,943	114,569	130,260	140,048
Operating Income Margin (%)	3.38	2.94	4.88	6.68	3.32	6.11	6.74	6.06
Net Income Margin (%)	3.50	2.75	4.87	7.45	3.87	6.68	6.83	6.72
Operating Income per Share (¥)	2.36	1.73	3.21	5.08	2.30	4.58	4.72	4.98
Net Income per Share (¥)	137,161	134,113	151,153	180,318	148,297	184,457	195,651	209,847
Operating Income per Share (¥)	44,774	27,607	38,845	77,944	34,351	57,346	56,798	51,111

	2008	2009	2010	2011	2012	2013	2014	2015
Operating Income Margin (%)	78.72	90.52	69.40	84.15	114.16	113.88	100.01	90.35
Net Income Margin (%)	114.44	100.71	92.89	85.74	79.08	82.91	100.17	109.76