

Company: Tokyo Gas Co., Ltd.  
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(Securities code: 9531, TSE1 & NSE1)  
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## Notice regarding Company Form after Split of Gas Pipeline Business and Company Split Method

Tokyo Gas Co., Ltd. hereby announces that it has decided on company forms after a company split and a company split method in order to prepare for the legal separation of the pipeline division in April 2022 as required by the Gas Business Act, as follows.

The company split of the gas pipeline business is subject to approval by a resolution of the annual general meeting of shareholders scheduled to be held in June 2021 and the acquisition of licenses and approvals by the competent government agencies.

### 1. Purpose and Company Form after Company Split

To further ensure the neutrality of the pipeline division, the gas pipeline business will be spun off and the gas pipeline business company will be established as a wholly owned subsidiary.

### 2. Company Split Method

The method is an absorption-type company split with Tokyo Gas as a splitting company and a Split Preparation Company as a succeeding company.

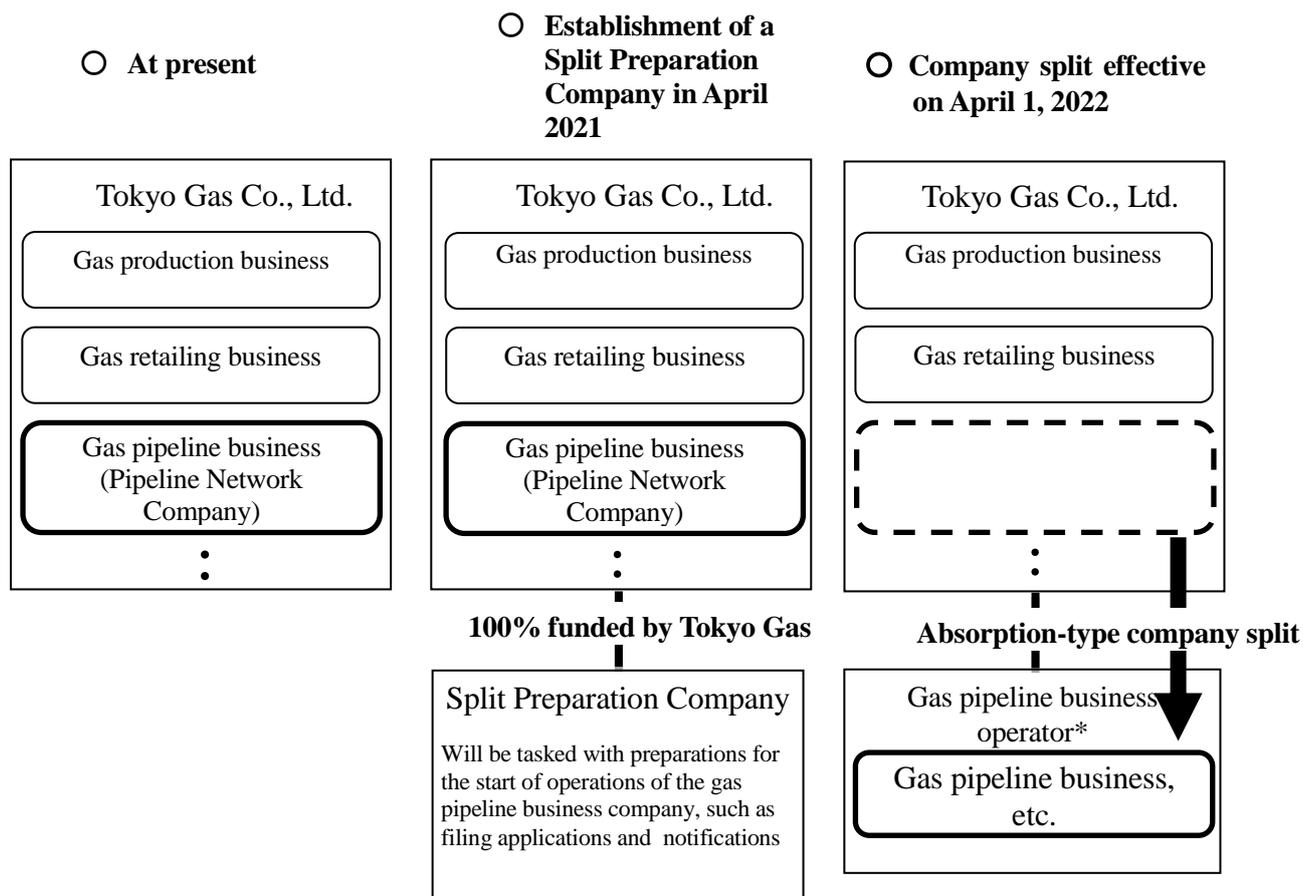
### 3. Schedule of Company Split

April 2021	Establishing a Split Preparation Company
April 2021	The Board of Directors (of Tokyo Gas) will meet to approve an absorption-type company split agreement Tokyo Gas and the Split Preparation Company will enter into the absorption-type company split agreement
June 2021	The general meeting of shareholders (of Tokyo Gas) to approve the absorption-type company split agreement
April 1, 2022	Effective date of the absorption-type company split agreement

### 4. Others

Information on other matters will be announced as soon as it is determined.

**[Reference] Business Structures in the Course of Company Split (Illustration)**



\*On April 1, 2022, the assets, liabilities and other rights and obligations related to the gas pipeline business of Tokyo Gas Co., Ltd. will be succeeded to the Split Preparation Company, which will then commence operations as a gas pipeline business operator.