

April 18, 2012

Company: Tokyo Gas Co., Ltd.

Representative: Mr. Tsuyoshi Okamoto, President

(Code No. 9531 Stock listings: Tokyo Stock Exchange, Osaka Securities Exchange, Nagoya Stock Exchange)

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Effective date of a corporate demerger (simple absorption-type demerger)

The effective date of the corporate demerger, “Resolution of transfer to consolidated subsidiary Nijio Co., Ltd. by means of a corporate demerger (simple absorption-type demerger)”, disclosed on January 31, 2012, was announced to be rescheduled on March 13, 2012, and then to be determined as follows.

1. Rescheduled effective date

April 19, 2012

2. Influence of the reschedule

The reschedule of effective date of the corporate demerger has no influence upon consolidated business results because the successor company is a wholly-owned subsidiary of Tokyo Gas Co., Ltd. Also, only a slight influence is envisaged upon non-consolidated business results.