

April 28, 2010

Company Name Tokyo Gas Co., Ltd.
Representative Mr. Tsuyoshi Okamoto, President
Code No. 9531: Tokyo Stock Exchange, Osaka
Securities Exchange, Nagoya Stock Exchange

Notice Regarding the Appropriation of Surplus

Tokyo Gas Co., Ltd. hereby serves notice that at a meeting held April 28, 2010 the Board of Directors resolved to allocate surplus funds, as specified below, as dividends with a record date of March 31, 2010. This resolution will be submitted for approval to the Ordinary General Meeting of Shareholders scheduled for this June.

1. Proposed Dividend Details

	Proposed dividend for fiscal 2009 ended March 2010	Prior projection for fiscal 2009 ended March 2010 (announced January 29, 2010)	Actual dividend payments for fiscal 2008 ended March 2009
Record date	March 31, 2010	March 31, 2010	March 31, 2009
Dividend per share	¥5.00	¥4.00	¥4.00
Total dividend	¥13,493 million	-	¥10,850 million
Effective date	June 30, 2010	-	June 29, 2009
Source of funds	Retained earnings	-	Retained earnings

2. Reasons

Tokyo Gas has specified a 60% total payout ratio target over the five-year period of our medium-term group management plan (fiscal 2009-2013), and the Company is returning capital to shareholders through a combination of dividends and treasury stock repurchases. As part of this, reflecting the recent performance trends, the Company has decided to increase the dividend payment by ¥1 per share.

Tokyo Gas intends to continue paying stable dividends to our shareholders in the future.

<Reference>

Annual Dividend Payments

	Dividend per share (yen)		
	End of 1 st half	End of fiscal year	Full Year
Proposed Dividend	-	¥5.00	¥9.00
Fiscal 2009 (actual)	¥4.00	-	-
Fiscal 2008 ending March 2009 (actual)	¥4.00	¥4.00	¥8.00