

Revision of FY2008 forecast results (supplementary data)

(Non-consolidated)

(100 million yen)

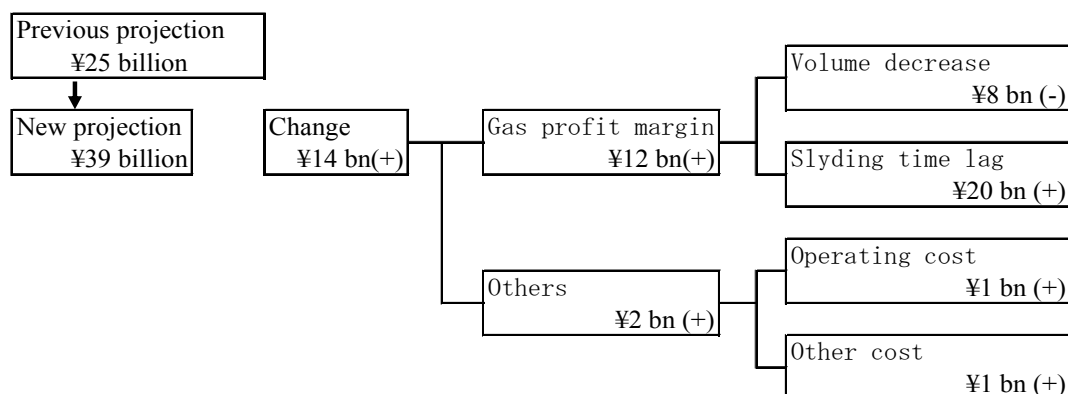
	Revision forecast	Previous revision	Change	%
Sales	14,480	14,600	-120	- 0.8%
Operating Income	420	280	140	50.0%
Ordinary Income	390	250	140	56.0%
Net Income	250	170	80	47.1%

Gas Sales Volume (million m3)	13,589	13,724	-135	- 1.0%
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	Revision forecast	Previous revision	Change	%
Gas sales	12,260	12,360	-100	- 0.8%
Gas resource cost	7,450	7,673	-223	- 2.9%
(Gas profit margin)	4,810	4,687	123	2.6%
(Slyding time lag)	-320	-484	164	
Other operating cost	4,420	4,430	-10	
Total operating cost	11,870	12,103	-233	
Other business income	30	23	7	
Operating income	420	280	140	50.0%
Non-operating loss	-30	-30	0	—
Ordinary income	390	250	140	56.0%
Net income	250	170	80	47.1%

Exchange rate (TTM) yen/\$	100.7	100.9	-0.2	—
Oil price (CIF) \$/bbl	90.2	91.3	-1.1	—

<Changes from previous projection, ordinary profit>



<Economic framework (Jan-Mar 2009)>

Crude oil price -5.8 \$/bbl (\$50→\$44.2)

Exchange rate -1.4 ¥/\$ (¥95→¥93.6)

(Consolidated)

	Revision forecast	Previous revision	Change	%
Sales	16,870	16,990	-120	- 0.7%
Operating Income	640	500	140	28.0%
Ordinary Income	560	420	140	33.3%
Net Income	410	330	80	24.2%