

April 28, 2009

Name: Tokyo Gas Co., Ltd.

Code No.: 9531

Shares listed on:

Tokyo Stock Exchange, Osaka Securities Exchange, Nagoya Stock Exchange

Location head office: 1-5-20 Kaigan, Minato-ku, Tokyo, Japan

Contact:

- Name: Mr. Tatsuya MARUYAMA

- Post: Manager, Department of General Affairs

**Notification of Acquisition of Treasury Shares  
(Acquisition of treasury shares pursuant to the Articles of Incorporation and the provisions  
of Article 165:2 of the Companies Law)**

The Board of Directors of Tokyo Gas Co., meeting today, resolved to acquire treasury shares pursuant to Article 156 of the Companies Law as applied mutatis mutandis to Article 165:3 of the law.

**Details**

1. Reason for acquisition of treasury shares: For return to shareholders

2. Details of acquisition

-Type of stock to be acquired: Tokyo Gas common stock

-Total number of shares to be acquired: 15,000,000 (upper limit)

(Rate to number of shares outstanding 0.55%)

-Total value of shares to be acquired: ¥5,000,000,000 (upper limit)

-Term of acquisition: April 30, 2009– October 30, 2009

[Reference]

Number of outstanding shares as of March 31, 2009

(Including treasury stock): 2,717,571,295 shares

Number of treasury stock held as of March 31, 2009 : 4,884,659 shares